EXHIBIT D

11-01844-mg Doc 49-4 ្រ Filed 10/03/16 Entered 10/03/16 23:55:39 Exhibit D (Defendants Lina) Fig. 10/03/16 23:55:39

DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
	LYO-UCC00485052 - LYO-				
1	UCC00485084	Basell Business Plan 2005 to 2009	12/1/2004	Faller Ex. 1	JX? (P17)
		Review of Basell Business Plan presentation report prepared for The	, ,		
2		Mandated Lead Arrangers	7/1/2005	Aggarwal Ex. 15	Hearsay
3	ACC00167023	SB Minutes	8/31/2005	N/A	,
	LYO-UCC00484977 - LYO-		· ·	,	
4	UCC00485020	Budget 2006: SB meeting	12/3/2005	Faller Ex. 2	JX? (P26)
	ACC00053284 -		, , , , , , , , , , , , , , , , , , , ,		
	ACC00053304				
	ACC00064591 -				
5	ACC00064611	Project Hugo: Briefing Memorandum	4/4/2006	DX00970	
	ACC00239624 -	3,500 000 000 000	, ,		
6	ACC00239631	SB Minutes	5/8/2006	N/A	Objection - Not produced
7	LBTR00062740	Email from Chermaine Hu to Mario Portela re OXY	5/26/2006	Portela Ex. 4	Hearsay
					,
8	MUS000343-MUS000419	Muse Stancil: Crude and Condensate Market Study	6/1/2006	Portela Ex. 6	Hearsay
	ML-2004-003137 - ML-2004-	Discussion Materials Prepared for Team Purple Regarding Project	5, 2, 2000		,
9	003186	Hugo	6/22/2006	DX0004; Melvani Ex. 2 (2011)	Hearsay
	ML-2004-035651 - ML-2004-		5, ==, ====		
10		Merrill Lynch: Presentation to DMCC Project Hugo	7/13/2006	DX01171; Frangenberg Ex. 8 (2011)	Hearsay
	ML-2004-004818 - ML-2004-	Merrill Lynch: Presentation to DMCC Project Hugo Supplemental	1, =0, =000		
11	004827	Materials	7/13/2006	DX00005; Frangenberg Ex. 5 (2011)	Hearsay
			1, 20, 200		,
12	ACC00061319-ACC0061320	Email chain from Blavatnik to Benet re Hugo and you	7/18/2006		JX? (P37)
		, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,		
		Email from David Harpole to Dan Smith, Kerry Galvin, Kevin			
	LBTR00064187 -	DeNicola, Doug Pike, Michelle Miller and Mario Portela re DRAFT			
13		NEWS RELEASE with DRAFT NEWS RELEASE.doc attached	7/19/2006	Portela Ex. 5	
		Email from Benet to Kassin et al. re Hugo Sensitivity Analysis to	, , , , , , , , , , , , , , , , , , , ,		
14	ACC00060879	Downside	7/24/2006	Benet Ex. 5	JX? (P39)
	ACC00048388 -				
	ACC00048393				
	ACC00037081 -	Email from Kent Potter to himself re Fw: Synergies Analysis with			
15	ACC00037086	Synergies.pdf attached	7/29/2006	Potter Ex. 3	Hearsay
			1, 20, 2000		,
	ACC0048384 - ACC0048383				
	ACC00037077 -	Email form Philip Kassin to C. Kent Potter re Fwd: FW: Synergies			
16		Analysis	7/31/2006	Potter Ex. 2	Hearsay
10			,,	. 5555: 2 2	
		Email from Justin McGrory to Gunter Frangenberg and Michael			
	ML-2004-022520 - ML-2004-	Stanchina re FW: BASELL/ACCESS INDUSTRIES PROPOSAL - HIGHLY		DX00831; Frangenberg Ex. 10	
17	022534	CONFIDENTIAL with Access - Basell Proposal.pdf attached	8/10/2006	(2011); Melvani Ex. 3 (2011)	
1,	02200	Crude Oil Sales Agreement between PDVSA-Petroleo S.A. and	3, 20, 2000	(====), 2 2 3 (2011)	Objection - not
18		Lyondell-CITGO Refining LP	8/16/2006	DX0779	produced/authentication

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
DA NO.	Dates	Description	Date	Deposition Exhibit	Trustee Objections
		Email from Justin McGrory to Philip Kassin, R. Lukatsevich, Ajay			
	ML-2004-225769 - ML-2004-	Patel and Andrew Akers re Update Post LCR Acquisition with LCR			
10		· · · · · · · · · · · · · · · · · · ·	0/40/2006	DV04470: Francisch aus Francisch 2 (2044)	Han was a
19	225779	Acquisition Materials_07.17.2006.pdf attached	8/18/2006	DX01170; Frangenberg Ex. 2 (2011)	Hearsay
20	I D-TD000CF0C0	Email from Robert Salvin to Steve Martinez re Data for Project	0/6/2006	B . I . 5 . 7	
20		Cleveland	9/6/2006	Portela Ex. 7	
	LYO-UCC 00495290 - LYO-				
21	UCC 00495294	SB Minutes	9/18/2006	N/A	Objection - Not produced
		5 46 44 4 48 4 5 4			
	LBTR00065221 -	Email from Michelle Miller to Kim Foley and Mario Portela re			
22	LBTR00065222	Strategy Agenda.doc with Strategy Agenda.doc attached	9/25/2006	Portela Ex. 8	
23	LBTR00096989	Email from Mario Portela to Robert Salvin re Agenda BOD Parti II	9/28/2006	Portela Ex. 9	
	LBTR00097755 -	Email from Candice Kemp to Mario Portela re BOD Oct Mtg - 10-			
24	LBTR00098984	4.ppt with BOD OCT MTG - 10-4.ppt attached	10/4/2006	Portela Ex. 10	
		Email from Mario Portela to Joseph Tanner, Kim Foley, Robert			
		Salvin, Sami Ahmad, Jesus Chagoya, Ryan Siurek and Doug Pike re			
25	LBTR00098126	BOD Strategy Review Part II (Dec 06)	10/8/2006	Portela Ex. 11	
		Email from Joseph Tanner to Michelle Miller and Mario Portela re			
26	LBTR00001794	Long Range Strategic Plan	10/16/2006	Portela Ex. 12	
	LYO-UCC00485138-LYO-				
27	UCC00485463	Basell Business Plan 2007-2011	11/1/2006		
	LBTR00065294 -	Email from Kevin Goodwin to Mario Portela re FW: Through Case			
28	LBTR00065312	Work Presentation with EPS Study 11-02-06Rev.ppt attached	11/2/2006	Portela Ex. 13; Teel Ex. 2	
	ACC00217824 -				Hearsay; improper valuation
29	ACC00217843	Financing Options - Goldman Sachs International	11/8/2006	DX00402	opinion/CMO
	LYO-UCC 00495272 - LYO-				
30	UCC 00495276	SB Minutes	11/28/2006	N/A	Objection - Not produced
		Email from Robert Salvin to Rick Thomas, Gregory Grannen, Mario			
	LBTR00065822 -	Portela and Michael Mahoney re BOD Package with BOD Strategy			
31	LBTR00065886	Meeting Part 2-12-01 Draft.ppt	12/2/2006	Portela Ex. 14	
				JX00004; DX00617; Smith Ex. 2; Pike	
	LYO-UCC00484463 - LYO-	BOD Presentation: Lyondell Chemical Company 2007 Operating		Ex. 25; Dineen Ex. 2; Twitchell Ex.	
32	UCC00484478	Plan, Financial Plan & Capital Budget	12/6/2006	21	JX? (P61)
		Email from G. Frangenberg to M. Stanchina re revised model on			
33	ML-2004-039999	Project Hugo	1/12/2007	Frangenberg Ex. 9 (2009)	Hearsay
34	ACC00055824	Email chain from Volker to Blavatnik re question	1/4/2007	3 - (/	Hearsay
	ACC00045038 -				,
	ACC00045047				
	ACC00033731 -	Merrill Lynch: Presentation to Access Industries Inc. Regarding			
35	ACC00033740	Project Hugo Update	2/6/2007	DX00297	Hearsay
36		Intentionally Left Blank	_, _,,		
30	ML-2004-041117 - ML-2004-				
37		Email chain from P. Ramsy to G. Frangenberg re Hugo	3/1/2007	Frangenberg Ex. 10 (2009)	Hearsay
	0.11110	zan chain nom i . hamsy to G. Hungemberg ic Hugo	3, 1, 2007	11411BC110C1B LA. 10 (2003)	1

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D)/ N		D		D 11 5111	
DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
	ACC00226934 -			_	
38	ACC00226939	SB Minutes	3/7/2007	N/A	Objection - Not produced
	AHG_000111570 -				
39	AHG_000111571	Basell AF SCA Credit Opinion	3/12/2007	DX00443	Hearsay
	ML-2004-225830 - ML-2004-				
40	225831	Email from A. Melvani to P. Saggurti et al. re Len/Access	3/14/2007	Melvani Ex. 8 (2009)	Hearsay
41		Intentionally Left Blank			Hearsay
42		Basell AF S.C.A. Quarterly Review - Fourth Quarter 2006	3/16/2007	DX00689	
	ACC00044772-				
43	ACC00044773	Email chain from Bigman to Blavatnik re Project Hugo	3/19/2007		JX? (P77)
	ML-2004-041973 - ML-2004-				
44	042002	Presentation to Athens: Regarding Project Hugo	3/19/2007	DX00644	Hearsay
45	ACC00044254	Email chain from Bigman to Kassin re Project Hugo	3/19/2007		Hearsay
	ACC00044694-				
46	ACC00044696	Email chain from Patel to Blavatnik et al. re Project Hugo	3/19/2007		Hearsay
47	BR_ED008783-93	Q1 2007 Basell Holdings BV Earnings Conference Call	5/30/2007		Hearsay
	ML-2004-226892 - ML-2004-	Email from Anand Melvani to Russ Bunting and Uday Malhorta re			
48	226893	Basell Board meeting	3/24/2007	DX00017; Melvani Ex. 5 (2011)	Hearsay
	ML-2004-236837 - ML-2004-	Email chain from A. Melvani to G. Frangenberg re Latest Hugo			
49	236839	Model	3/25/2007	Melvani Ex. 40 (2009)	Hearsay
	ML-2004-248863 - ML-2004-				
50	248864	Email from Purna Saggurti to group re Hugo Materials	3/26/2007	DX00020; Melvani Ex. 7 (2011)	Hearsay
		Email from Michael Stanchina to Philip Kassin re Project Hugo with			
	ML-2004-249029 - ML-2004-	Merrill Lynch - Athens Executive Board Presentation March 27,		DX00019; Frangenberg Ex. 3 (2011);	
51	249073	2007.pdf attached	3/26/2007	Melvani Ex. 4 (2011)	
	LYO-UCC00014333 - LYO-				
52	UCC00014376	Merrill Lynch: Presentation to Athens: Regarding Project Hugo	3/27/2007	JX00005; Frangenberg Ex. 16	JX? (P89)
53	ACC00055265	Email from Benet to Zimmerman et al. re drill down	3/27/2007		Hearsay
		Email chain from Benet to Kassin et al. re Hugo Research from			
54	ACC00054891-ACC0054892	Lehman	3/29/2007		Hearsay
	LYO-UCC00001498 - LYO-				
	UCC00001570				
	LYO-UCC00163394-LYO-				
55	UCC00163466	Lyondell Presenation: Rating Agency Briefing - Spring 2007	4/1/2007	Pike Ex. 26; DX00526	
		Email from Javier Martinez to Volker Trautz; Alan Bigman, Philip			
		Kassin, Christian Bruhn and Ajay Patel re Hugo Board Meeting			
	ML-2004-250176 - ML-2004-	Follow Up Materials with Athens Board Meeting Follow Up		DX0024; Frangenberg Ex. 4 (2011);	
56	250224	4.1.07.pdf attached	4/1/2007	Melvani Ex. 6 (2011)	
	ACC00101332 -				
	ACC00101379				
	LYO-UCC00018204 - LYO-	Merrill Lynch Presentation to Athens: Supplemental Analysis to		DX00314; JX00006; Frangenberg Ex.	
57	UCC00018251	March 27, 2007 Executive Board Meeting	4/1/2007	18 (2009)	JX? (P92) [Same as D365]
58	ACC00054802	Email from Blavatnik to Benet et al. re Hugo	4/2/2007		Hearsay

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
DA NO.	ACC00133866 -	Description	Dute	Deposition Exhibit	Trustee Objections
	ACC00133889				
	LYO-UCC00018275-LYO-	Merrill Lynch Presentation to Athens: Supplemental Analysis to			
59	UCC00018298	March 27, 2007 Executive Board Meeting	4/6/2007	DX00346	JX? (P96)
	ML-2004-045188 - ML-2004-	Email from Ajay Patel to Gunter Frangenberg and Uday Malhotra re	4/0/2007	DX00340	JA: (1 50)
60	045189	"Super Duper Extreme Downside Case"	4/6/2007	DX00645	Hearsay
61	0.13103	Intentionally Left Blank	1, 0, 2007	DAGGG 13	Hearsay
0.2	ACC00020322 -	Email chain from A. Patel to P. Kassin re "Super Duper Extreme			carsay
62	ACC00020325	Downside Case"	4/7/2007	Melvani Ex. 38 (2009)	Hearsay
	ACC00133932 -	Merrill Lynch Presentation to Athens, Accumulation of Toehold	.,.,====	(2000)	,
63	ACC00133936	Position	4/7/2007		JX? (P97)
64		Intentionally Left Blank	, ,		
_	ACC00017776-				
65	ACC00017777	Email chain from Kassin to Patel re Mark to Market Returns Analysis	4/7/2007		JX? (P98)
		Email from Javier Martinez to Philip Kassin and Ajay Patel re Hugo	• •		
	ML-2004-250856 - ML-2004-	Updated Credit Stress Test Case Overview with Credit Stress Test		DX0027; Frangenberg Ex. 6 (2011);	
66	250873	Scenario 4.10.07.pdf attached	4/9/2007	Melvani Ex. 8 (2011)	
	ACC00031562 -	·			
	ACC00031578				
	ACC00020255 -	Merrill Lynch Discussion Materials Prepared for: Athens and			
67	ACC00020271	Belgium Regarding Project Hugo "Credit Stress Test" Case Overview	4/9/2007	DX00290	
		Email from Javier Martinez to Philip Kassin, Lincoln Benet and Ajay			
	ACC00020254	Patel re Hugo Credit Stress Test Case Overview with Credit Stress			Hearsay; Incomplete (no
68	ACC00031561	Test Scenario 4.9.07.pdf attached	4/9/2007	DX01392	attachment)
	ACC00101274 -				
	ACC00101284				
	LYO-UCC00012568 - LYO-			DX00312; DX00028; Melvani Ex. 9	
69	UCC00012578	Merrill Lynch Presentation to Athens: Executive Summary	4/10/2007	(2011)	JX? (P99)
	LYO-UCC00018310 - LYO-	Merrill Lynch Discussion Materials Prepared for: Athens and		JX00009; Kassin Ex. 8; Frangenberg	
70	UCC00018327	Belgium Regarding Project Hugo "Credit Stress Test" Case Overview	4/10/2007	Ex. 19 (2009)	JX? (P100)
	ACC00098669 -	Merrill Lynch Presentation to Occidental: proposed monetization			
71	ACC00098679	with stake in L company	4/20/2007		Hearsay
		Formit forms Fallin Mannation to Lincoln Depart Divilla Mannin and Airc			
		Email from Felix Korostin to Lincoln Benet, Philip Kassin and Ajay		DV00000 5 1 5 44	
		Patel re Summary of Hugo's 1 Q 2007 Earnings Release with Hugo Q	. /0.0 /0.00=	DX00032; Frangenberg Ex. 11	N/2 (2442)
72	252758	1 07 Update_4_30_2007_vFinal.pdf attached Puervin and Gertz Global Petroleum Market Outlook: Petroleum	4/30/2007	(2011)	JX? (P110)
70			E /4 /2007	DV04205	
73		Balances v.1	5/1/2007	DX01305	Hearsay; Limited use - 703
	LVO-DIROFF00002494 - LVO-	Lyondell Chemical Company Minutes of the Regular Meeting of the			
74	DIROFF00002505	Board of Directors, Houston, Texas	5/3/2007	Spivey Ex. 3	
/4	DINOI 1 00002303	board of Directors, Houston, Texas	3/3/2007	Spivey Ex. 3	
	MI -2004-033107-MI -2004-	Condensed Consolidated Interim Financial Statements Basell AF SCA			
1				•	1

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
230.000	Dutes	Overview of Heavy Crude Oil Markets, Purvin & Gertz Presentation	24.0	Deposition Extinate	
76	PG000328-PG000433	on Midstream and Downstream	5/4/2007		Hearsay; limited use 703
	ACC00125122 -		07 17 2001		, , , , , , , , , , , , , , , , , , , ,
77	ACC00125145	Schedule 13-D filed by AI Chemical	5/11/2007		
	LBTR00106237 -	,			
78	LBTR00106239	Email from Robert Salvin to Mario Portela re LRP Assumptions	5/15/2007	Portela Ex. 20	
	LBTR00106591-	Email chain from Foley to Salvin et al. re My memory of the \$15/bbl	•		
79	LBTR00106593	margin	5/17/2007		
	ACC00226940 -	Basell Holdings B.V. Board Resolution re: May 29, 2007 interim			
80	ACC00226941	dividend.	5/21/2007	Potter Ex. 11	
		Email from Robert Salvin to Kevin DeNicola, Mario Portela and Doug			
	LBTR00196356 -	Pike re 2007 LRP Base Case Assumptions 5-23.xls with 2007 LRP			
81	LBTR00196357	Base Case Assumptions 5-23.xls attached	5/23/2007	Salvin Ex. 26	
	ACC00227035 -	Resolutions of the Sole Manager and General Partner of Basell AF			
82	ACC00227039	S.C.A. re: May 29, 2007 Interim Dividend.	5/29/2007	Potter Ex. 12	
	ACC00227040 -	Resolutions of the Shareholders of Basell AF S.C.A. re: May 29, 2007			
83	ACC00227048	Interim Dividend.	5/29/2007	Potter Ex. 13	
	LYO-UCC00318656 - LYO-				
84	UCC00318673	Strawman BOD July BOD Presentation Corporate Development	6/1/2007	Pike Ex. 27	
	ML-20004-258625 - ML-				
85	20004-258627	Basell June 2007 Forecast	6/1/2007	DX00997	
86		CMAI Monomers Market Supplement	6/1/2007		Hearsay; limited use 703
	ACC00013123-	Email chain from Blavatnik to Bigman et al. re Hugo - Basell	c / /		
87	ACC00013124	valuation Email from Javier Martinez to Len Blavatnik, Lincoln Benet, Philip	6/11/2007		JX? (P179)
		Kassin, Ajay Patel and Scott Simpson re Hugo Update with Hugo			
		Update June 12, 2007.pdf; Project Hugo Model June 12 2007 Base			
	ML-2004-055476 - ML-2004-			DX0040; Frangenberg Ex. 12 (2011);	
88	055509	attached	6/12/2007	Melvani Ex. 11 (2011)	
00	LYO-UCC00050569 - LYO-	Merrill Lynch Update Prepared for Athens: Regarding Hugo	6/12/2007	ivieivalii Ex. 11 (2011)	
89	UCC00050587	Situation	6/12/2007	JX00012	JX? (P182)
63	LYO-UCC00046368 - LYO-	Merrill Lynch Update Prepared for Athens: Regarding Hugo	0/12/2007	3,00012	JA: (F 182)
90	UCC00046391	Situation	6/13/2007	DX00041	
50	0000040331	Situation	0/13/2007	DX00041	
	ML-2004-055548 - ML-2004-	Email from Justin McGrory to Philip Kassin and Ajay Patel re Hugo		DX0042; Frangenberg Ex. 5 (2011);	
91	055573	Update with Hugo Update June 13 2007.pdf attached	6/14/2007	Melvani Ex. 12 (2011)	
31	ACC00135718-	Transcribe aparts saile 10 2007 par attached	0, 1 ., 200,		
92	ACC00135743	Merrill Lynch Presentation to Athens re Hugo situation.	6/14/2007		Hearsay
	ACC00133701-		3, 2 ., 2001		
93	ACC00133716	Merrill Lynch Presentation to Atens re: Hugo situation.	7/15/2007		Hearsay
	LYO-UCC00163387 - LYO-	Email from Robert Salvin to Kevin DeNicola re Lyondell Valuations	, -,	Salvin Ex. 27; Smith Ex. 8; Dineen	,
94	UCC00163391	with Case Summaries.ppt attached	6/18/2007	Ex. 4	
	ACC00226942 -	FF	. ,		
95	ACC00226948	SBFIC Board Meeting Minutes	6/19/2007	Potter Ex. 4	

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
DA NO.	Dates	Email from Robert Salvin to Kevin DeNicola and Doug Pike re Board	Date	Deposition Exhibit	Trustee Objections
	LYO-UCC00163175-LYO-	Presentation - July 2007 Draft # 2.ppt with Board Presentation - July		Smith Ex. 9; Dineen Ex. 6; DeNicola	
96	UCC00163193	2007 Draft # 2.ppt attached	6/20/2007	Ex. 10; DX00043	
97	ACC00163193	EBITDA Assets	6/30/2007	EX. 10, DX00043	Haarsay, foundation
97	ACC00142594 ABN LYNB00008447 -	EBITDA ASSEIS	6/30/2007		Hearsay; foundation
00	_	ADNI ANADO Duranatation to Donall and Francisco Duranasal	7/4/2007	Da Jana Fre A	Hannan.
98	ABN_LYNB00008470 DBSI_00000007 -	ABN AMRO Presentation to Basell re: Funding Proposal	7/1/2007	De Jong Ex. 4	Hearsay
	DBSI_00000007 =				
	-			IVOCO12. Trouts Fu. 2. Koosin Fu. 4.	
	DBSI_00002469 -		- / / / 0 0 0 -	JX00013; Trautz Ex. 2; Kassin Ex. 4;	l
99	DBSI_00002551	Lyondell Management Presentation July 2007	7/1/2007	McQuilken Ex. 15	Hearsay
	DDCI 00004054				
	DBSI_00001954 -			DV00044 5	
	DBSI_00002037		-1.1	DX00044; Frangenberg Ex. 15	
100		July 2007 Management Presentation	7/1/2007	(2011)	JX? (P198)
	CITI_LYO_0002190 -		-1.1		
101	CITI_LYO_0002191	Basell July Revision to the November 2006 Business Plan	7/1/2007	DX00996	Hearsay
					Hearsay; improper valuation
102	ACC00029085-ACC0029101	Citi Valuation Discussion Presentation July 2007	7/1/2007		opinion/CMO
	DBSI_00025712 -				
103	DBSI_00025748	Deutsche Bank Lyondell Preliminary discussion materials	7/5/2007	McQuilken Ex. 5	Hearsay
	ACC00094631 -				
	ACC00094635				
	ACC00083324 -				
104	ACC00083328	Email from Lincoln Benet to Ajay Patel re FW Combined Cash Flow	7/7/2007	DX01393	Hearsay
		Email from Michael Stanchina to Philip Kassin and Ajay Patel re			
	ML-2004-055892 - ML-2004-	Project Hugo Follow Up with Project Hugo Follow Up		DX0049; Frangenberg Ex. 13 (2011);	
105	055906	07.09.2007.pdf attached	7/9/2007	Melvani Ex. 13 (2011)	
	ACC00053749 -				
	ACC00053762				
	ACC00065056 -				
106	ACC00065069	Merrill Lynch Update Prepared for Athens: Regarding Project Hugo	7/9/2007	DX00298	JX? (P205)
107	10000042675	Intentionally Left Blank			
	ACC00012675 -				
	ACC00012676				
	ACC00001368 -				
108	ACC00001369	Email from Len Blavatnik to Alan Bigman RE: Hugo - Financing	7/10/2007		JX? (P251)
	LYO-DIROFF00002443 - LYO-				
	DIROFF00002445				
	LYO-UCC00151108 - LYO-	Lyondell Chemical Company Minutes of the Special Meeting of the		Spivey Ex. 9; Smith Ex. 15; Engen Ex.	
109	UCC00151110	Board of Directors, The Hague, The Netherlands	7/10/2007	8; DX01206	JX? (P207)
		Email from Michael Stanchina to Philip Kassin and Ajay Patel re			
	ML-2004-056526 - ML-2004-	Project Hugo Follow Up with Project Hugo Follow Up		DX0050; Frangenberg Ex. 14 (2011);	
110	056545	07.10.2007.pdf attached	7/10/2007	Melvani Ex. 14 (2011)	
	LYO-UCC00019166 - LYO-				
111	UCC00019184	Merrill Lynch Update Prepared for Athens: Regarding Project Hugo	7/10/2007	JX00015; Frangenberg Ex. 23 (2009)	JX? (P206)

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
112	bates	Intentionally Left Blank	Date	Deposition Exhibit	Trustee Objections
112		intentionally Left Blank			
113	ACC00094609-11	Email chain from Bigman to Kassin re Project Hugo Analysis	7/10/2007		
113	ACC00094009-11 ACC00012669-	Email chain from biginan to kassiff e Project Hugo Analysis	7/10/2007		
114	ACC00012670	Email chain from Bigman to Blavatnik re Hugo - Financing	7/10/2007		JX? (P209)
115	ACC00012070 ACC00054307	Email chain from Patel to Benet et al. re Hugo - Financing	7/10/2007		JX? (P210)
113	DBSI 00000387 -	Email chain from Fater to benet et al. Te riago - I mancing	7/10/2007		JA: (1 210)
116	DBSI_00000387	Confidentiality Agreement between Lyondell and Basell	7/11/2007		JX (see D170/P222)
117	ACC00094532-94533	Email chain from Kassin to Patel et al. re Hugo financing	7/11/2007		JX? (P220)
11/	LYO-UCC00163468 - LYO-	Lyondell Valuation 6-27 Draft BOD Presentation Corporate	7/11/2007		JA: (F220)
118	UCC00163474	Development	7/12/2007	DeNicola Ex. 12	*Wrong PDF (see P192)
110	LYO-UCC00001037-LYO-	Development	7/12/2007	Delvicola Ex. 12	Wilding PDF (see F192)
	UCC00001044				
	LYO-UCC00655135-LYO-				
	UCC00655142	Lyondell Chemical Company Minutes of the Regular Meeting of the			
119	SCAR0406 - SCAR0413	Board of Directors The Hague, The Netherlands	7/12/2007	DX00614; DX01422; Engen Ex. 10	
119	SCARU406 - SCARU413	Board of Directors the Hague, the Netherlands	//12/2007	DX00614; DX01422; Engen Ex. 10	
	ML-2004-254390 - ML-2004-	Email from Russ Bunting to group re Project Hugo Heads Up Memo			
	254394		7/12/2007	DV00E2: Franconhora Ev. 19 (2011)	Hearsay
120 121	254394	with Project Hugo - Heads Up Memo vFinal.pdf attached	7/12/2007	DX0052; Frangenberg Ex. 18 (2011)	nearsay
121	PWP-00000310 - PWP-	Intentionally Left Blank Access Industries, Inc Engagement Letter with Perella Weinberg			
122			7/12/2007	Davancik Fy. 20	IV2 (D241)
122	00000312	Partners, LP	7/13/2007	Barancik Ex. 30	JX? (P241)
		Email from Karen Twitchell to Sami Ahmad, Joseph Tanner, Robert			
	LYO-UCC00001322 - LYO-	Salvin and Jesus Chagoya re Fw: Management Presentation with		DX00055; Smith Ex. 21; Dineen Ex.	
123	UCC00001405	0,	7/14/2007	, ,	
123	Citi LYO 0038867 -	Management Presentation_07.17.07.ppt attached	7/14/2007	8; Engen Ex. 12	
124		Citi Canansitus ant Canansitta a Annua val Managana duna	7/15/2007	DX00062	Hearen
124	Citi_LYO_0038923 ML-2004-004732 - ML-2004-	Citi Commitment Committee Approval Memorandum Merrill Lynch Debt Markets Commitment Committee Presentation	7/15/2007	DX00062	Hearsay
125	004785	•	7/15/2007	Franconhara Fy 35 (2000)	Hearen
125	004785	to DMCC Summary Slides: Project Hugo	7/15/2007	Frangenberg Ex. 25 (2009)	Hearsay
		Email from Elizabeth Parker to a group of people re Hugo DMCC			
	NAL 2004 227002 NAL 2004			DV1277, Franconhave Fy. 7 (2011).	
	ML-2004-227992 - ML-2004-	with Hugo DMCC Slides vFinal.pdf; Project Hugo - Base Case.pdf;	7/45/2007	DX1277; Frangenberg Ex. 7 (2011);	Haanaa
126	228059	Project Hugo - Downside Case.pdf attached	7/15/2007	Melvani Ex. 16 (2011) JX00021; Melvani Ex. 15 (2011);	Hearsay
	IVO LICCOODEDADE LVO				
437	LYO-UCC00050396 - LYO-	Manuall Lunch Duncontation to Athenne Duniont Live	7/45/2007	Pike Ex. 1; Frangenberg Ex. 17	IV2 (D2E2)
127	UCC00050411	Merrill Lynch Presentation to Athens: Project Hugo	7/15/2007	(2011); Kassin Ex. 7	JX? (P253)
128	CITI 1VO 0000374	Intentionally Left Blank	7/45/2007	DV00050 I-ff-i 5: 2/2011)	11
129	CITI_LYO_0060274	Email from Jas Singh to Robert Jeffries re Access Call	7/15/2007	DX00059; Jeffries Ex. 3 (2011) JX00019; Jeffries Ex. 1 (2009);	Hearsay
400	CITI_LYO_0001024 -	Ciki Condite Consorted - A 184	7/45/2007	, , , , , , , , , , , , , , , , , , , ,	
130	CITI_LYO_0001097	Citi Credit Committee Approval Memorandum	7/15/2007	Jeffries Ex. 2 (2011)	Hearsay
131	LYO-UCC00107949	SB Minutes	7/16/2007	Potter Ex. 5	JX? (P270)
	170 110000454433 170	Lucy dell Chamical Common Minutes of the Consists of the Consi			
40-	LYO-UCC00151132 - LYO-	Lyondell Chemical Company Minutes of the Special Meeting of the	= / /		
132	UCC00151144	Board of Directors New York City, New York	7/16/2007	Smith Exhibit 24; Engen Ex. 11	JX? (P263)
133		Inentionally Left Blank			

11-01844-mg Doc 49-4 ្រុកម្តី 10/03/16 Entered 10/03/16 23:55:39 Exhibit D (Defendants ក្រុង ដែរ ប្រជាជាជានេះ) Pg 9 of 30

DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
DA NO.	ACC00024396 -	Description	Date	Deposition Exhibit	Trustee Objections
	ACC00024442				
	ACC00013089 -				
	ACC00013135				
	LYO-UCC00403627 - LYO-	Citi, Goldman Sachs, Merrill Lynch: Project Hugo Commitment		JX00024; DX00496; DX00534; Vaske	
124		, , ,	7/16/2007		IV2 (D272)
134 135	UCC00403673	Letter Basell Third Quarter 2007 Results	7/16/2007 7/16/2007	(2011) Ex. 4; Melvani Ex. 17 (2011) DX00758; Melvani Ex. 41 (2009)	JX? (P272)
135	LYO-DIROFF00002472-LYO-	Baseli Third Quarter 2007 Results	//16/2007	DX00758; Melvani Ex. 41 (2009)	
	DIROFF00002484				
	LYO-UCC00151132 - LYO-	Lyondell Chemical Company Minutes of the Special Meeting of the			
126			7/46/2007	Caire Fre 44 IVOOO3F Caribb Fre 34	IV2 (D2C2)
136	UCC00151144 ACC00227056 -	Board of Directors, New York City, New York Resolutions of the Sole Manager and General Partner of Basell AF	7/16/2007	Spivey Ex. 14; JX00025; Smith Ex. 24	JX? (P263)
427		5	7/46/2007	Dathan Fre 44	
137	ACC00227058	S.C.A. re: Repayment of Share Premium.	7/16/2007	Potter Ex. 14	
430	ACC00227049 -	Resolutions of the Shareholders of Basell AF S.C.A. re: May 29, 2007	7/16/2007	Detter 5: 45	
138	ACC00227055 ACC00012906 -	Interim Dividend.	7/16/2007	Potter Ex. 15	
	ACC00012900 -				
	ACC00012909 ACC0024213 -				
120		Office Latter from Law Blooms in and Valley Toronta to Day Contain	7/46/2007	Toronto En 2	IV2 (D2C2)
139	ACC00024216	Offer Letter from Len Blavatnik and Volker Trautz to Dan Smith	7/16/2007	Trautz Ex. 3	JX? (P262)
	LYO-UCC00120874 - LYO-	Destroke Book Duciest Cafavir Duccontation to the Books of Divertors		Smith Fre 2C: McOvilleon Fre 12:	
140		Deatsche Bank Project Safari: Presentation to the Board of Directors	7/46/2007	Smith Ex. 26; McQuilken Ex. 12;	
140	UCC00120921	- Preliminary discussion of proposed transaction valuation	7/16/2007	DX00065	Hearsay
	GSCP LYON00025809 -				
	GSCP LYON00025828				
	GSCP_LYON00063091 -			DX00063; Vaske (2009) Ex. 5; Vaske	
1.11	GSCP_LYON00063091 - GSCP_LYON00063110	Coldman Sachs Confidential Capital Committee Mome	7/16/2007	, , , ,	Hoorsoy
141	GSCP_LYON00063110	Goldman Sachs Confidential Capital Committee Memo	//16/2007	(2011) Ex. 2	Hearsay
	GSCP LYON00014190 -	Model used by Goldman Sachs to formulate its downside case			
142	_	,	7/16/2007	DV0040F. Veeks (2011) Fv. 2	Haaman.
142	GSCP_LYON00014352 LYO-UCC00125371 - LYO-	projections as reflected in the July CCM	7/16/2007	DX00495; Vaske (2011) Ex. 3	Hearsay
142	UCC00125371 - LYO-	Citi Coldman Sachs Marrill Lynch Project Hugo Engagement Letter	7/16/2007	DX0516	
143	UCC00125384	Citi, Goldman Sachs, Merrill Lynch Project Hugo Engagement Letter Citi, Goldan Sachs, Merrill Lunch Project Hugo Commitment	7/16/2007	DYO210	
144	ACC00107430-76	Memorandum	7/16/2007		JX? (P272)
144	ACC00107430-76 ACC00053844	Email chain from Benet to Blavatnik re Lyondell	7/16/2007		, ,
143	ACC00033044	Linaii Cilaiii Hoffi beffet to biavatilik le Lyoffdeli	//10/200/		Hearsay
146	ACC00261444	Email chain from Zimmerman to Kassin re HUGO; We're DONE	7/16/2007		Hearsay
140	ACC00261444 ACC00023050-	Linan Giain from Zimmerman to Rassiff e nodo; we're DONE	7/16/2007		Hearsay
147	ACC00023050- ACC00023051	Email chain from Blavatnik to Kassin et al. re FT article new	7/18/2007		Hearsay
147	ACC00023051 ACC00023605-	Email chain from Kassin to Blavatnik et al. re Analyst Coverage,	//10/200/		Hearsay
148	ACC00023608	07.17.07	7/18/2007		Hearcay
140	ABN LYNB00010444 -	07.17.07	//10/200/		Hearsay
149	ABN_LYNB00010444 - ABN_LYNB00010460	ABN/AMRO Credit Memo	7/21/2007	De long Ev. 7	
149	ABN_LYNB00010460	ADIN/AIVING CIEUIL IVIEITIG	//21/200/	De Jong Ex. 7	
150	ABN_LYNB00013509	ABN-AMRO Credit Memorandum	7/21/2007		Hearsay
130	ADIA_FLIADOOOT2203	ADIV-AIVING CIEUIL IVIEITIGI diluutti	//21/200/		Hearsay

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
DX NO.	ACC00011332 -	Email from T. Massey to P. Kassin et al. attaching Basell 2007-07-25	Dute	Deposition Exhibit	Hearsay; improper valuation
151	ACC00011349	Valuation discussion	7/26/2007	Massey Ex. 1	opinion/CMO
	ML-2004-154343 - ML-2004-	Email from Andrew Martin to Patrick Ramsey re LYO Q2 earnings	., = 0, = 00.	massey Em I	
152	154368	release	7/26/2007	DX00078; Melvani Ex. 18 (2011)	JX? (P285)
	ML-2004-061633 - ML-2004-	Email from Gunter Frangenberg to Purna Saggurti re LYO Q2	., = 0, = 00.		
153	061662	earnings release	7/26/2007	DX0077; Frangenberg Ex. 19 (2011)	Hearsay
	GSCP_LYON00038030 -	, and the second		, ,	
154	GSCP_LYON00038049	Goldman Sachs Confidential Capital Committee Memo	7/26/2007		Hearsay
155	ACC00029083	Email chain from Blavatnik to Bigman et al. re Basell valuation	7/28/2007		Hearsay
156	ACC0029084-ACC0029101	Email from Bigman to Blavatnik et al. attaching Basell 2007-07-25 Valuation discussion	7/28/2007		Incomplete (no attachment)
157	CMAI015291 - CMAI015326	CMAI Monomers Market Report - Data Supplement	7/30/2007	Witte Ex. 13	JX? (P292)
158	ACC00213439	AI Chemical Brokerage Statement from Merrill Lynch, Pierce, Fenner & Smith Inc.	8/1/2007		
159 160	GSCP_LYON00020454 - GSCP_LYON00020470	Goldman Sachs Credit Discussion Basell/Lyondell Intentionally Left Blank	8/1/2007	Vaske (2009) Ex. 3	Hearsay
		Purvin & Gertz Presentation to Lyondell re LSSR Supply, Demand			
161	PG000015-PG000207	and Pricing Analysis	8/1/2007		Hearsay; limited use 703
		Consolidated Interim Financial Statements Basell AF S.C.A. Second	-, ,		,
162		Quarter and half-year 2007 Results	8/7/2007	DX00998	
	ACC00260212 - ACC00260219 ACC00150352 -	Duff & Phelps & Basell Agreement and Addendum re Fairness			
163	ACC00150353	Analysis related to Transaction Fee and Management Fees	8/8/2007	Bartell Ex. 3	
164	ACC00016196- ACC00016197	Email chain from Kassin to Robinson re Basell valuation	8/12/2007		Hearsay
	ML-2004-166717 - ML-2004-				
165	166740	Basell AF S.C.A. Quarterly Review - Second Quarter 2007	8/26/2007	DX00966	
	ML-2004-165717-ML-2004-	Basell AF S.C.A. Quarterly Review - Second Quarter 2007			
166	16540	Conference Call	8/28/2007		
	GSCP_LYON00021758 -		- (- (
167	GSCP_LYON00021803	Goldman Sachs Credit Review Basell/Lyondell	9/7/2007	DX00085; Vaske (2011) Ex. 5	Hearsay
168	ACC00017229- ACC00017230	Email chain from Kassin to Blavatnik re Ebitda	9/11/2007		JX? (P319)
169	ACC00002825 - ACC00002828 ACC00014132 - ACC00014135	Email from Becky Patterson to Dan Smith, Morris Gelb, Volker Trautz, Alan Bigman and Philip Kassin re SYNERGIES - FIRST PASS SUMMARY with Basell Lyondell Synergies 091707.ppt attached	9/18/2007	DX01394	Hearsay

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
DA NO.	ACC00097066 -	Description	Date	Deposition Exhibit	Trustee Objections
	ACC00097067				
	ACC00085759 -	Email from Kent Potter to himself re Fw: Business Update.ppt with			
170	ACC00085760	Business Update.ppt attached	9/24/2007	Potter Ex. 8	Hearsay
170	LYO-UCC00092604 - LYO-	business opuate.ppt attached	3/24/2007	Totter Ex. 6	licarsay
	UCC00092644				
	UBS2004-0011179 -				
	UBS2004-0011219				
	ACC00056100 -			Jeffries Ex. 8 (2009); Melvani Ex. 19	
	ACC00056140			(2011); Pike Ex. 3; Lane Ex. 10	
	ACC000067407 -			(2011); Twitchell Ex. 3; DX00088;	
171	ACC000067447	Lyondell and Basell Project Hugo Projections Presentation	9/26/2007	DX0892; DX00969	
	LYO-UCC00061926 - LYO-				
172	UCC00061965	Basell and Lyondell Bank Meeting Presentation	9/26/2007	JX00033; Pike Ex. 4	JX? (P342)
		Email from Michael Stanchina to Anand Melvani, Uday Malhotra,			
	ML-2004-085633 - ML-2004-	Russ Bunting and Jamie Gresh re Hugo Mkt Update 09.27.1002.ppt			
173	085658	with Hugo Mkt Update 09.27.1002.ppt attached	9/27/2007	DX0833; Frangenberg Ex. 21 (2011)	Hearsay
	GSCP_LYON00043349 -		- 1 1		
174		Goldman Sachs Credit Review Basell/Lyondell	9/27/2007	DX00089; Vaske (2011) Ex. 6	Hearsay
475	ML-2004-187136 - ML-2004-	Project Hugo: Financing Structure Overview and Syndication	40/4/2007	JX00036; Melvani Ex. 35 (2009);	IV2 (D255)
175	187155 UBS00036437 -	Strategy	10/1/2007	Melvani Ex. 20 (2011)	JX? (P355)
176	UBS00036517	LIDS Toach In Dresentation	10/1/2007	DX1396; Lane Ex. 12 (2011)	Hearcay
176	UB300036317	UBS Teach-In Presentation	10/1/2007	DX00091; Witte Ex. 18; Aggarwal	Hearsay
				Ex. 8; Frangenberg Ex. 32 (2009);	
177	CMAI000028 - CMAI000031	Merrill Lynch, Citi, Goldman Sachs, ABN AMRO Reliance Letter	10/1/2007	Frangenberg Ex. 25 (2011)	
1//	ML-2004-090460 -	Confidential Information Memorandum - Senior Secured Credit	10/1/2007	Trangemoerg Ex. 23 (2011)	
178		Facilities	10/1/2007		JX (see D414/P356)
	LYO-UCC00492998 - LYO-				(555 - 12 1/1 555/
179	UCC00492999	Email from M. Leger to D. Pike attaching reliance letter	10/2/2007	Auers Ex. 4	JX? (P359)
		-			
	GSCP_LYON00043550 -				
180	GSCP_LYON00043584	Goldman Sachs Credit Review Basell/Lyondell	10/2/2007	DX00097; Vaske (2011) Ex. 8	Hearsay
	ABN_LYNB00001186 -				
181	ABN_LYNB00001188	ABN/ARMO Credit Memo	10/18/2007	De Jong Ex. 17; JX00040	Hearsay
	ACC00057491-	Email chain from Patel to Bigman et al. re UBS - Participation in			
182	ACC00057496	Financing/the Kassin view	10/19/2007		Hearsay
	UBS2004-0010499 -	Email from M.Chin to B. Connolly, et al, re: Project Leo Background	10/00/		
183	UBS2004-0010500	Materials Passil Lyandali Ostabar 20, 2007 Proft Consolidated Financial	10/20/2007	DX0102; Lane Ex. 8 (2011)	Hearsay
40.	UBS2004-0011168 -	Basell Lyondell October 20, 2007 Draft Consolidated Financial	40/20/2007	DV4207 L-m 5 42 (2041)	IV2 (B270)
184	UBS2004-0011178	Model Email chain from M. Chin to F. Pohowalla et al. re Project Leo Pre-	10/20/2007	DX1397; Lane Ex. 13 (2011)	JX? (P378)
105	UBS2004-0038054-UBS2004-	,	10/20/2007	DV00132: Lang Ev. 4 /2014)	Hoarcay
185	0038056	GSFCC Memo	10/20/2007	DX00123; Lane Ex. 4 (2011)	Hearsay

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
	UBS00040871-	Email chain from S. McGowan to C. Bradeen attaching Project			Hearsay; Incomplete (no
186	UBS00040925	Triumph	10/21/2007	Lane Ex. 7 (2011); DX00663	attachment)
	UBS00041562-	· P	, ,	, , ,	
187	UBS00041573	Email from A. Trigg to S. McGowan re: GSFCC v.3	10/21/2007	DX0664	Hearsay
	UBS2004-0011076 -	Email from M. Chin to B. Connelly, et al., attaching Project Leo			
188	UBS2004-0011357	Background Materials	10/21/2007	DX0104; Lane Ex. 9 (2011)	Hearsay
	UBS00045887-				,
189	UBS00045928	Email from C. Bradeen to A. Trigg re: Bank presentation v.9	10/22/2007	DX0665	Hearsay
	UBS00101083 -	Email from M. Magee to M. Chin re: Project Leo Background			
190	UBS00101085	Materials	10/22/2007	DX1399	Hearsay
	UBS00072748 -				
191	UBS00072749	Email from A.Trigg to M. Chin, et al. re: Basell Memo	10/22/2007	DX0667	Hearsay
	UBS00049131 -	Email from T. Ghosh to A. Trigg re: Project Leo Background			
192	UBS00049133	Materials	10/22/2007	DX0668	Hearsay
	UBS2004-0010668 -	Standard & Poor's Basell/Lyondell Merger Rating Agency Review			
193	UBS2004-0010835	presentation	10/22/2007	DX0890; Lane Ex. 11 (2011)	JX? (P383)
	UBS2004-0016589 -	Project Leo Final Global Syndicated Finance Commitment			
194	UBS2004-0016645	Committee Memorandum	10/22/2007		Hearsay
	UBS2004-0045217 -	Project Leo: Financial Global Syndicated Finance Commitment			
195	UBS2004-0045255	Committee Memorandum	10/23/2007	DX00110	Hearsay
	AHG_000037986 -				
196	AHG_000037997	Merrill Lynch, Goldman Sachs, Citi, ABN AMRO Reliance Letter	10/23/2007	Witte Ex. 17; Aggarwal Ex. 7	Hearsay
		Email from A. Trigg to P. Schumacher, et al. re: letter to			
197	UBS00074243	Shareholders	10/23/2007	DX0669	Hearsay
	ABN_LYNB00003366 -				
198	ABN_LYNB00003370	ABN-AMRO Credit Memorandum	10/23/2007		Hearsay
	UBS2004-0023992 -	Email from C. Cruz to M. Magee et al. attaching Leo-Base Case			
199	UBS2004-0023995	Comparison, Leo Draft GSFCC Model	10/24/2007	Lane Ex. 34 (2009)	Hearsay
		Email from M. Magee to R. Schoenrock re: LYO explanation of			1
200	UBS00072734	abnormalities in credit history	10/24/2007	DX0670	Hearsay
204	UBS2004-0041401 -		10/01/000=	DX0124; Lane Ex. 33 (2009); Lane	1
201	UBS2004-0041408	Minutes of GSF Commitment Committee Meeting	10/24/2007	Ex. 3 (2011)	Hearsay
202	UBS2004-0045256 -	Lee-1122	10/01/000=	DX0110; Lane Ex. 35 (2009); Lane	1
202	UBS2004-0045312	Final GSF UBS Commitment Committee Memorandum	10/24/2007	Ex. 2 (2011)	Hearsay
202		Intentionally Laft Dlank			' '
203	UBS00101094 -	Intentionally Left Blank			reserved)
204		Fracil frame M. Magaza to D. Cabasanus du usu CCFCC Desisat Las	10/25/2007	DV0C73	Han ready
204	UBS00101095	Email from M. Magee to R. Schoenrock re: GSFCC Project Leo	10/25/2007	DX0672 DX0671	Hearsay
205	UBS00115691 LYO-UCC00646323 - LYO-	Email from R. Schoenrock to I. Horak et al., re: Lyondell	10/25/2007	DX0671 DX00622; Frangenberg Ex. 20	Hearsay
206		Nous Pologga Lyandall Paparts Third Quarter 2007 Pagults	10/25/2007	, ,	IV2 (D202)
206	UCC00646330	News Release: Lyondell Reports Third-Quarter 2007 Results	10/25/2007	(2011)	JX? (P392)
	GSCP_LYON00044718 -				
207	GSCP_LYON00044718 - GSCP_LYON00044751	Goldman Sachs Credit Review Basell/Lyondell	10/25/2007	DX00112; Vaske (2011) Ex. 7	Hearsay
207	G3CF_L1ON00044731	Intentionally Left Blank	10/23/2007	DAUUTIZ, Vaske (ZUII) EX. /	Hearsay Hearsay
200		intentionally Left Dialik		1	iicaisay

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
DA NO.	CITI LYO 0000914 -	Description	Dute	Deposition Exhibit	Trustee Objections
209	CITI LYO 0000925	Citi Commitment Committee Approval Memorandum	10/27/2007	DX00116; Jeffries Ex. 4 (2011)	Hearsay
	ML-2004-016307 - ML-2004-	cia communent commutee Approvar Memorandam	10/2//2007	BAGGIO, SCHIICS EX. 1 (2011)	Trearsay
210	016309	Turner, Mason & Co Letter re: Houston Refining Due Diligence	10/29/2007	DX01169	Hearsay
	LYO-UCC00492474 - LYO-	Email from J. Auers to D. Pike et al. attaching Houston Refining Due	10/15/1007	DA01103	carsay
211	UCC00492535	Diligence Report	10/29/2007	Auers Ex. 2; DX01066	
	ML-2004-230068-ML-2004-	Citi, Goldman Sachs, merrill Lynch and ABN AMRO Project Hugo	-, -,	,	
212	230080	Fee Letter	10/29/2007	DX00638	
	CMAI0015399 -		•		
213	CMAI0015434	Monomers Market Report - Data Supplement	10/30/2007	Witte Ex. 9	Hearsay; Limited use - 703
	LYO-UCC00239253 - LYO-	Email chain from M. Leger to A. Urquhart attaching Reliance letter			,
214	UCC00239258	and UBS Joinder Agreement	10/31/2007	Auers Ex. 3	Hearsay
215	CMAI000032 - CMAI000034	Project Hugo - UBS Joiner	10/31/2007	Witte Ex. 19; Aggarwal Ex. 9	
	LYO-UCC00239253 - LYO-	Email from M. Leger to A. Urquhart et al. attaching final reliance;			
216	UCC00239258	UBS joinder	10/31/2007	DX00532	Hearsay
217	CMAI000035 - CMAI000330	Chemical Company Analysis 2007 Edition: Basell/Lyondell	11/1/2007	Witte Ex. 6; DX01052	JX? (P403)
	ACC00149938 -	Basell/Lyondell Merger \$2,150,000,000 Asset Based Loan Facilities			
218	ACC00150041	Confidential Information Memorandum Public Side Presentation	11/1/2007	DX01000	
	ACC00150042 -	Basell/Lyondell Merger \$2,150,000,000 Asset Based Loan Facilities			Objection - not produced;
219	ACC00150067	Private Supplement	11/1/2007	DX01001	relevance
	ACC00156976-	Email chain from Bigman to Blavatnik attaching LBI business plan			
220	ACC00156982	summary	11/5/2007		Hearsay
224	ACC00156990-	Email chain from Kassin to Blavatnik et al. attaching S&P Press	44 /7 /2007		
221	ACC00156996 ACC00107816 -	Release Statement of the Sole Incorporator of LyondellBasell Finance	11/7/2007		Hearsay
222		·	44/42/2007		
222	ACC00107833	Company Email chain from A. Aggarwal to C. Anderson et al. re Review of	11/12/2007		
223	ML-2004-0618	Lyondell Business Plan	11/12/2007	Aggarwal Ex. 11	Hoorsay
223	WIL-2004-0018	Email from Andrew Neale to Christopher Anderson re Final Report	11/12/2007	Aggal Wal Ex. 11	Hearsay
		with Price Deck to Banks (12.11.07).xls; Basell Business Plan			
	ML-2004-101003 - ML-2004-	Calculations.xls; Lyondell Business Plan Calculations.xls; Final			
224	101043	Report.pdf attached	11/12/2007	Witte Ex. 20	Hearsay
224	UBS2004-0031090-UBS2004-	перопарагинастей	11/12/2007	Aggarwal Ex. 10; Frangenberg Ex.	ricarsay
225	0031091	Email chain from S. McGowan to M. Chin et al. re CMAI call notes	11/14/2007	34 (2009)	Hearsay
226	0001001	Intentionally Left Blank	11/11/2007	3 : (2003)	carsay
	LYO-UCC00492345-LYO-	Email from Anderson to Pike et al. attaching Consultants Sensitivity			
227	UCC00492346	Study	11/14/2007		Hearsay
		Email from Martinez to Patel attaching Basell/Lyondell Merger	, ,		
228	ACC00148584-85	Model	11/26/2007		
229		Lyondell Chemical Company Form 8-K	11/20/2007		
	ACC00148207 -	Consolidated Interim Financial Statements Basell AF S.C.A. Third	•		
230	ACC00148228	Quarter and nine-months 2007 Results	11/25/2007	DX00368	Objection - not produced

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
	LYO-UCC00256006 - LYO-	2001,5110	2000	ээрээнэн эмнэн	Objection - not produced;
231	UCC00256026	Basell AF S.C.A. Quarterly Review - Third Quarter 2007	11/27/2007	DX00967	relevance
231	LYO-UCC00318737 -	Basell AF SCA Information relating to the Acquisition of Lyondell	11/2//2007	Breeser	relevance
232	LYO-UCC00318772	Chemical Company	11/27/2007		
233	210 00000310772	Intentionally Left Blank	11/2//2007		
233		interitionally zere blank			
234	CMAI015435-CMAI015470	CMAI Monomers Market Data Supplement	11/30/2007		Hearsay; limited use 703
	ACC00157863 -	Citigroup December 2007 Valuation Assessment of Lyondell and	11/00/1007		Hearsay; Improper valuation
235	ACC00157874	Basell	12/1/2007	7; DX00376; Massey Ex. 2	opinion/CMO
	ACC00133663-	5400.11	12/1/2007	r, prices re, massey price	Hearsay; improper valuation
236	ACC00133685	Citigroup Lyondell Basell Valuation Assessment Deeember 2007	12/1/2007		opinion/CMO
	ACC00216867 -				Hearsay; improper valuation
237	ACC00216889	Lyondell Basell Citigroup Valuation Assessment December 2007	12/1/2007		opinion
	CITI_LYO_0132406 -				Hearsay; improper valuation
238		Lyondell Basell Citigroup Valuation Discussion December 2007	12/1/2007		opinion
	ACC00135452 -				
239	ACC00135493	LBI Company Overview December 2007	12/1/2007		
		' '	, ,		
		2007 Citi Basic Materials Symposium 18th Annual Chemicals			
240		Conference : Chemicals Sector False Fears and Reality Bites	12/4/2007	Witte Ex. 10	Hearsay; Limited use - 703
	D&P_L005917-	·			
241	D&P L005921	Duff & Phelps Engagement letter	12/11/2007	Bartell Ex. 5	
	ACC000108231 -	Minutes of the Meeting of the Sole Manager and General Partner of			
242	ACC000108241	Basell AF S.C.A.	12/11/2007	Potter Ex. 9	JX? (P1036)
	CITI_LYO_0102942-				
243	CITI_LYO_0102987	Citi Lyondell/Basell Industries Deal Review	12/13/2007	DX01214	Hearsay
	CITI_LYO_0000794 -				
244	CITI_LYO_0000805	Citi Commitment Committee Approval Memorandum	12/13/2007		Hearsay
	ACC00150471-	Email chain from Patel to Blavatnik et al. attaching DOW PIC Joint			
245	ACC00150513	Venture; Valuation implied by Dow PIC	12/13/2007		Hearsay
246		Basell Holdings B.V. Shareholders Resolution	12/14/2007		
	ACC00107618 -				*PDF not provided (objections
247	ACC00107619	Lyondell Letter to NYSE Regarding Expected Closing Date	12/14/2007		reserved)
	ACC00150583-	Email chain from Kassin to Patel et al. re Merrill Role - JV - Dow/PIC			
248	ACC00150584	JV and LBI Valuation	12/14/2007		Hearsay
	ACC00107553 -	Citi Deposit Agreement among Basell AF S.C.A and Subsidiaries as			
249	ACC00107565	Depositors and Citibank	12/18/2007		
		Email from Joseph Tanner to Ed Dineen, Charles Hall, Norman			
		Philips, Mario Portela, Karen Twitchell, Bart de Jong and James			
	LBTR00005670 -	Bayer re supervisory board package with			
250	LBTR00005681	Supervisory_Board_Lyondell 12.21.07.ppt attached	12/18/2007	Portela Ex. 26	JX? (P44)
_	LYO-UCC00264532 - LYO-				
251	UCC00264600	Price Waterhouse Coopers Project Hugo: Final Draft at Closing	12/19/2007		Hearsay
					()
252		Closing Cash Flow Mechanics: Basell Entities and Lyondell Entities	12/19/2007	26	JX? (P953)

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
DA NO.	ACC00227078 -	Description	Date	Deposition Exhibit	Trustee Objections
253	ACC00227078 -	Resolutions of the Shareholders of Basell AF S.C.A.	12/19/2007	Potter Ex. 7	
233	UBS2004-0045171 -	Resolutions of the Shareholders of Basell AF 3.C.A.	12/19/2007	FOLLEI EX. 7	
254	UBS2004-0045171 -	UBS Comfort Memo re: Project Hugo	12/19/2007	DX0154; Lane Ex. 14 (2011)	Hearen
255	LYO-UCC 00000409	Pre-Merger Chart: Basell Group Corporate Structure	12/19/2007	DX0154; Lane Ex. 14 (2011)	Hearsay
255	LYO-UCC 00000409	Email from Martinez to Storey attaching Closing Cash Flow	12/19/2007		*DDE not provided (phiestions
25.0	1.0000103701.03		4 /24 /2007		*PDF not provided (objections
256	ACC00182791-92	Mechanics Email from Bigman to Blavatnik et al. attaching LyondellBasell	1/21/2007		reserved)
257	ACC00157862-		42/40/2007		l
257	ACC00157885	Valuation 2007-12-19 vFINAL	12/19/2007		Hearsay
250		AA SHA LARA AA HAY SA LARA COA	42/40/2007		Hearsay; improper valuation
258	ACC00108089-00108092	Merrill Lynch Letter to Nell Limited re: Valuation of Basell AF S.C.A	12/19/2007		opinion/CMO
	LBI/PPD-00009017 -				
259	LBI/PPD-00009019	Company Financial Officer's Certificate	12/20/2007	N/A	
	ACC00108125 -				
260	ACC00108129	Resolutions of the Managers of Basell Funding S.a.r.l.	12/20/2007	N/A	
	ACC00108130 -				
261	ACC00108135	Resolutions of the Sole Shareholder or Basell Funding	12/20/2007		
	ACC00108117 -				
262	ACC00108119	Minutes of Meeting of Director of Nell Limited	12/20/2007		
	ACC00108120 -				
263	ACC00108124	Minutes of Meeting of Shareholders of Nell Limited	12/20/2007		
	ACC00150689 -				
264	ACC00150840	December 2007 Credit Agreement	12/20/2007		
		Receivables Purchase Agreement among LyondellBasell			
	GS_LYON00045185 -	Receivables, Lyondell Chemical Company, The Banks and Other			
265	GS_LYON00045289	Financial Institutions and Citibank	12/20/2007		
	LBI/BONY013341 -				
266	LBI/BONY013376	Substantive Non-Consolidation Letter from Skadden	12/20/2007	DX00502	Hearsay
	ACC00227164 -				
267	ACC00227174	Resolutions of the Shareholders of Basell AF S.C.A.	12/20/2007	Potter Ex. 10	
	ACC00112789 -				*PDF not provided (objections
268	ACC00112790	Schedule 1.01H Attached to Credit Agreement	12/20/2007		reserved)
	ACC00106390 -				*PDF not provided (objections
269	ACC00106620	Schedule 1.01A Attached to Bridge Loan Agreement	12/20/2007		reserved)
	ACCOO164852 -	Draft Minutes Supervisory Board Finance and Investment			
270	ACC00164853	Committee of LBI	12/21/2007	N/A	
	LYO-UCC00622420 - LYO-				
271	UCC00622441	LyondellBasell Supervisory Board Approval for 2008 Business Plan	12/21/2007	Twitchell Ex. 6; Potter Ex. 1	JX? (P461)
272	CMAI015471 - CMAI015506	Monomers Market Report - Data Supplement	12/27/2007	Witte Ex. 12	
		Excerpts of 2007 LyondellBasell Industries AF S.C.A. ("LBI")			
273		Management Report	12/31/2007		
274	LYO-UCC00000420	LBI Corporate Structure Organizational Chart v. 5	12/31/2007		
275		Lyondell Chemical Company Form 10-K	12/31/2007	17; DX01342	JX? (P467)
	LYO-UCC00443307 - LYO-	LyondellBasell AF S.C.A Management Report for the Year Ended			Objection - not produced;
276	UCC00443406	December 31, 2007	12/31/2007	DX00968	relevance

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
DX NO.	ACC00217852 -	Description	Date	Deposition Exhibit	Trustee Objections
277		CTI/MTI Inconting Programs, 2008 Cogressed	1/14/2009	DV00000	
277	ACC00217859 ACC00157999 -	STI/MTI Incentive Programs: 2008 Scorecard Email from Alan Bigman to Len Blavatnik RE: financials/better	1/14/2008	DX00999	
270		-	4/40/2000	N1 / A	Hannan,
278	ACC00158000	numbers on LYO 2007 performance	1/18/2008	N/A	Hearsay
		Mamarandum from Dan Ballissima, Branna Haysam & Scott			
270	100053555 100053576	Memorandum from Dan Bellissimo, Brenna Haysom & Scott	2/42/2000	DV00474	Hannan,
279	LS0053555 - LS0053576 LYO-UCC00441967 - LYO-	Kleinman to Interested Parties re: Portfolio Acquisition: LBI	3/13/2008	DX00171	Hearsay
200		IBI Cook and Linuidity Discussion	2/11/2000	DVOOE3C	
280	UCC00441973 ACC00184666-	LBI Cash and Liquidity Discussion	3/11/2008	DX00536	
204		Email chain from Kassin to Bigman et al. re BANK FEEDBACK FOR	2/47/2000		11
281	ACC00184667	UPCOMING TUESDAY MEETING	3/17/2008		Hearsay
202	LBI-PPD-00000349 - LBI-PPD-	W. W. C	2/26/2000		
282		Written Consent of Lyondell Chemical Company	3/26/2008		
	LBI-PPD-00000006 - LBI-PPD-		0 /0 6 /0 000		
283		Written Consent of the Sole Manager of Access	3/26/2008		
204	LBI-PPD-00000003 - LBI-PPD-	William Control of Anna I Ca	2/26/2000		
284	0000005	Written Consent of the Class A Member of Access	3/26/2008		
			0 /0 6 /0 000		
285	LDL DDD 00000043 LDL DDD	2008 World Petrochemical Conference - Presented by: CMAI	3/26/2008	Witte Ex. 11	Hearsay; Limited use - 703
200	LBI-PPD-00000043 - LBI-PPD-		0 /0= /0000		
286	00000049	Managing Board Resolution of Basell Finance Company	3/27/2008		
	101 000 00000330 101 000	With Deal, time of the Dead of Manager of Lord HD			
	LBI-PPD-00000329 - LBI-PPD-	Written Resolutions of the Board of Managers of LyondellBasell	2/27/2000		
287	00000338 LBI-PPD-00000057 - LBI-PPD-	AFGP S.à.r.l, ACTING AS THE General Partner and Manager of LBI	3/27/2008		
	0000065				
200	LYO-UCC00245596 - LYO-	D ((0 D) 1 1101 11 5 1	2/27/2000	D . II.5 . 0	1)/2 (DE 42)
288	UCC00245604	Duff & Phelps, LLC Letter Fairness Opinion Fairness Opinion Related to the Proposed Related-Party Loan by	3/27/2008	Bartell Ex. 8	JX? (P542)
		·			
	4.0000110201	and between Access Industries Holdings LLC and LyondellBasell			
•	ACC00118301 -	Industries AF S.C.A., Basell Finance Company, B.V. and Lyondell	0 /0= /0000		
289	ACC00118352	Chemical Company (Draft)	3/27/2008	Bartell Ex. 10	Hearsay
20-	LYO-UCC00102824 -		2/27/2000		l
290	LYO-UCC00102885	Merrill Lynch Presentation to Access Industries re: Project Hugo	3/27/2008		Hearsay
		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	2/24/2222	DVC1211	
291	170 110000403304 1773	LyondellBasell Industries AF S.C.A. Quarterly Financial Report	3/31/2008	DX01344	
	LYO-UCC00162304 - LYO-		. / . /		
292	UCC00162315	April 2008 Controlling Report	4/1/2008		
	AHG_000229142 -				
293		KKR Investment Credit Memorandum	4/1/2008	DX00454	Hearsay
	LYO-UCC00256867 - LYO-	LyondellBasell Industries Financial Updates (Conservative Case)	. 10 15	-u	W2 (2555)
294	UCC00256888	Presentation	4/2/2008	Pike Ex. 21	JX? (P555)
	LYO-UCC00390506 -LYO-				
295		Covenant and ABL Discussion with Banks Presentation	4/4/2008	Twitchell Ex. 35; Pike Ex. 23	JX? (P558)
	ACC00178439 -	Email from Philip Kassin to Karen Twitchell Re: borrowing under			
296	ACC00178442	Access Revolver	4/10/2008	95; Twitchell Ex. 11	JX? (P572)

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DV Na	Dates	Description	Data	Danasitian Fuhihit	Tourston Objections
DX No.	Bates ACC00178448 -	Description Email from Philip Massin to Maron Twitchell Box horrowing under	Date	Deposition Exhibit	Trustee Objections
207		Email from Philip Kassin to Karen Twitchell Re: borrowing under	4/40/2000	24. Tooltakall For 42	
297	ACC00178451 ACC00185273-	Access revolver Email chain from P. Kassin to A. Patel et al. re borrowing under	4/10/2008	31; Twitchell Ex. 12	
200		-	4/10/2009	DV0010F	Haaraay
298	ACC00185277 ACC00118905 -	Access revolver Email from Philip Kassin to Karen Twitchell re borrowing under	4/10/2008	DX00185	Hearsay
200	ACC00118908 -	•	4/10/2000	Vessia Ev. CA	
299	ACC00118908	Access revolver	4/10/2008	Kassin Ex. 64	
300	ACC00174286	Email from Salyer attaching Forecast 2008 Consolidated 04.10.08	4/10/2008		
300	LYO-UCC00467887 - LYO-	Email from Saryer attaching Forecast 2008 Consolidated 04.10.08	4/10/2008		
301	UCC00467923	LyondellBasell Industries April 2008 Update Presentation	4/11/2008	Pike Ex. 22	
301	LYO-UCC00385975 - LYO-	Lyondenbasen muustnes April 2008 Opuate Fresentation	4/11/2008	FIRE LA. 22	
302	UCC00385980	LyondellBasell Cash and Liquidity Discussion Presentation	4/11/2008	JX00062; DX01222; Twitchell Ex. 4	IX2 (P576)
303	00000383380	Intentionally Left Blank	4/11/2000	JAGGGOZ, BAGIZZZ, TWITCHEILEX. 4	JA: (1 370)
303		Email chain from P. Kassin to L. Benet et al. re No borrowing on			
304	ACC00118925	Access revolver	4/14/2008	DX01217	Hearsay
305	ACC00110323	Intentionally Left Blank	4/14/2000	DAGIZII	ricarsay
303		Email from Philip Kassin to Karen Twitchell and Ajay Patel RE: No			
306	ACC00118924	borrowing on Access revolver	4/15/2008		Hearsay
	ABN LYNB00028716 -		., ==, ====		
307	ABN LYNB00028732	ABN/AMRO Credit Memo LBI Industries	4/15/2008	De Jong Ex. 28	Hearsay
	CITI LYO 0112015 -	,	., ==, ====		
308	CITI LYO 0112070	Citi Committment Committee Approval Memorandum	4/21/2008		Hearsay
	UBS2004-0045501 -	Project Leo Global Syndicated Finance Commitment Committee	, ,		
309	UBS2004-0045551	Memorandum Addendum #1	4/23/2008	DX00187	Hearsay
	AHG_000000458 -		•		
310	AHG 000000462	Standard & Poor's Financial Services LLC Research Update	4/24/2008	73; DX01219	JX? (P592)
	UBS2004-0045552 -	UBS GSF Commitment Committee Memorandum Addendum #1			
311	UBS2004-0045605	(Senior Management Memo)	4/24/2008	DX0187; Lane Ex. 15 (2011)	JX? (P105)
	UBS00051166 -				
312	UBS00051169	Minutes of GSF Commitments Committee Meeting	4/24/2008	DX1398; Lane Ex. 16 (2011)	Hearsay
313	ACC00174293-94	Email from Salyer attaching Forecast 2008 Consolidated 04.24.08	4/24/2008		
314		LBI Minutes of the Annual General Meeting of the Shareholders	4/29/2008		NO JX
315	ACC0112215 - ACC0112426	Credit Agreement Dated 12/20/2007, amended on 4/30/2008	4/30/2008		JX (same as D153/P600)
	LYO-UCC00162415 - LYO-				
316	UCC00162426	Lyondell Basell 2008 GFR-05 Controlling Report	5/1/2008		
	ACC00121085 -	Lyondell Basell May 2008 Confidential Information Memorandum			
317	ACC00121222	Public Side	5/1/2008	DX00994	
	GS_LYON00044682 -				
318	GS_LYON00044701	May 2008 LBI Confidential Information Memorandum, Private Side	5/1/2008		Objection - Incomplete
	AHG_000127212 -				
319	AHG_000127218	Ares Lyondell Basell Industries Credit Update	5/1/2008	DX00447	Hearsay
	AHG_000228183 -		= 1. 1		
320	AHG_000228223	Ares Lyondell Basell Investment Committee Presentation	5/1/2008	DX00453	Hearsay

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
321	ACC00119786	Email from Storey re Forecast Review	5/1/2008	Deposition Exhibit	Hearsay
321	7.0000113700	Email from Leslie Salyer to Richard Storey and Javier Martinez RE:	3/ 1/ 2000		Treatsay
		Consolidated Forecast with Forecast 2008- Consolidated			
322	LYO-UCC 00499031	05.07.08.xls attached	5/8/2008	Twitchell Ex. 14	Incomplete (no attachment)
322	210-000 00433031	05.07.06.Als attached	3/0/2000	TWITCHEII EX. 14	meomplete (no attachment)
323	ACC00174350-51	Email from Salyer attaching Forecast 2008 Consolidated 05.07.08	5/8/2008		
323	ACC00191795 -	Email nom saryer accounting to recast 2000 consonance a 05.07.00	3/0/2000		
324	ACC00191796	Moody's Rating Action: LyondellBasell Industries AF S.C.A	5/12/2008	DX01220	JX? (P605)
52.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	mood, a nating ristion by onderbusen made its or it or on t	3, 12, 2000	2,101220	<i>57.</i> 1 (1.000)
325	ACC00174352-53	Email from Salyer attaching Forecast 2008 Consolidated 05.15.08	5/15/2008		
525	7.000017 1002 00	Zinan nom garyer accasiming to recess 2000 consonitation contains	3, 13, 2000		
326	ACC00212370	Email from Graves attaching Forecast 2008 Consolidated 05.01.08	5/23/2008		
	UBS2004-0045340 -	0			
327	UBS2004-0045366	Security Agreement by Access Industries Holdings LLC and UBS AG	5/27/2008		
-	UBS2004-0045444 -	, , , , , , , , , , , , , , , , , , , ,	, ,		
328	UBS2004-0045462	ISDA Master Agreement	5/27/2008		
	UBS2004-0045435 -		• •		
329	UBS2004-0045443	ISDA Credit Support Annex to the Master Agreement	5/27/2008		
			· ·		
330	ACC00182576	Email from Graves attaching Forecast 2008 Consolidated 05.29.08	5/29/2008		
		Excerpts of LBI Condensed Consolidated Interim Financial			
331		Statements and Management's Report	5/30/2008		
332		Economy & Energy Overview	5/30/2008	DX01424	Hearsay; Limited use - 703
333	LS0052256 - LS0052302	LyondellBasell Industries Senior Secured Credit Facility Presentation	6/1/2008		Objection - Incomplete
	LYO-UCC00162386 - LYO-				
334	UCC00162414	Lyondell Basell 2008 GFR-06 Controlling Report	6/1/2008	36; Twitchell Ex. 10; Faller Ex. 7	
	LYO-UCC00580204 - LYO-				
335	UCC00580232	Lyondell Basell 2008 GFR-06 Controlling Report	6/1/2008	Pike Ex. 29	
	AHG_000111196_AHG0001	Investment Memorandum from Shane Mengel and Julie Weiss to			
336	11244	Ares Management	6/5/2008	DX00442	Hearsay
337	ACC00182578	Email from Salyer attaching Forecast 2008 Consolidated 06.3.08	6/5/2008		
		Email from Javier Martinez to Philip Kassin and Ajay Patel re FW:			
		Forecast 2008 - Consolidated 06.3.08.xls with Forecast 2008 -			Objection - Incomplete (no
338	ACC00121325	Consolidated 06.3.08.xls attached	6/10/2008		attachment)
	ACC00171969 -	Email from Philip Kassin to Javier Martinez and Ajay Patel Re:			
339	ACC00171970	LyondellBasell Consolidated Forecast June 11, 2008	6/12/2008		Hearsay
340	ACC00174356	Email from Salyer attaching Forecast 2008 Consolidated 06.11.08	6/12/2008		
	LYO-UCC00320135-LYO-		- •		
341	UCC00320142	Lyondell Basell Synergy Review Supervisory Board Presentation	6/17/2008	DX01276	Hearsay
		Email from Javier Martinez to Philip Kassin and Ajay Patel re FW:			
		LyondellBasell Consolidated Forecast June 18, 2008 with Forecast -			
342	ACC00121379	Consolidated 06.18.08.xls attached	6/18/2008		Incomplete (no attachment)
343		LBI SB Minutes 19-20 June 2008	6/19/2008		

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
DX NO.	LYO-UCC00495329 - LYO-	Безеприон	Dute	Deposition Exhibit	Trustee Objections
344	UCC00495331	LBI SBFIC Board Meeting Minutes	6/19/2008	Twitchell Ex. 9	
344	ACC00121379-	Email chain from J. Martinez to Kassin et al. attaching Forecast 2008	0/13/2000	i witchen Ex. 3	
345	ACC00121407	6.18.08	6/19/2008		
343	ACC00121407	0.10.08	0/13/2008		
346	ACC00174358-59	Email from Salyer attaching Forecast 2008 Consolidated 06.18.08	6/19/2008		
340	ACC00174338-39	Linali Irom Salyer attaching rorecast 2008 Consolidated 00.18.08	0/13/2008		
347	ACC00174360-61	Email from Salyer attaching Forecast 2008 Consolidated 06.25.08	6/26/2008		
347	ACC00174300-01 ACC00179094 -	Linali Irom Salyer attaching rorecast 2008 Consolidated 00.25.08	0/20/2008		
348		LyondellBasell Industries Quarterly Financial Report	6/30/2008		
340	LYO-UCC00623362 - LYO-	Lyondenbasen mudstnes Quarterry i mancial Report	0/30/2008		
349	UCC00623413	Lyondell Basell A new Global Leader Presentation	7/1/2008	Twitchell Ex. 8	JX? (961)
343	0000023413	Lyonden basen A new Global Leader Fresentation	7/1/2008	i witchen Ex. 8	JA: (901)
350	CMAI013860-CMAI013881	CMAI Europe/Middle East Olefins & Derivatives	7/1/2008		Hearsay; limited use 703
330	CIVIAI013800-CIVIAI013881	CiviAi Europe/ivildule East Oleiliis & Derivatives	7/1/2008		Trearsay, infilted use 703
351	ACC00174362	Email from Graves attaching Forecast 2008 Consolidated 07.02.08	7/3/2008		Objection - not produced
331	ACC00174302	Email from Graves attaching rorecast 2008 consolidated 07.02.08	7/3/2000		Objection - not produced
352	ACC00174364	Email from Graves attaching Forecast 2008 Consolidated 07.10.08	7/10/2008		
332	ACC00174304	Email from Graves attaching rorecast 2008 consolidated 07.10.08	7/10/2000		
353	ACC00174366	Email from Graves attaching Forecast 2008 Consolidated 07.17.08	7/17/2008		
333	ACC00174300	Email from Aaron Skidmore to Ann Gravies re Forecast 2008 -	7/17/2000		
		Consolidated 07.23.08.xls with Forecast 2008 - Consolidated			
354	LYO-UCC00499310	07.23.08.xls attached	7/24/2008	Twitchell Ex. 15	
334	210 00000433310	07.25.00.XIS attached	7/2-1/2000	TWICEIEII EX. 13	
355	ACC00174368	Email from Graves attaching Forecast 2008 Consolidated 07.23.08	7/24/2008		
356	ACC00174308	Intentionally Left Blank	7/24/2000		
330	ACC00121426-	Email chain from J. Martinez to Kassin et al. attaching Forecast 2008			
357	ACC00121458	7.30.08	8/1/2008		Hearsay (Martinez)
337	ACC00121438	Email from Skidmore attaching Forecast 2008 Consolidated	0/1/2000		Trearsay (Wartinez)
358	ACC00174372-73	08.07.08	8/7/2008		Objection - improper opinion
330	Account 4372 73	Email from Javier Martinez to Philip Kassin, Ajay Patel and William	0/1/2000		Objection improper opinion
		Wilson re FW: Forecast 2008 - Consolidated 081308.xls with			
	ACC00192099 -	image003.jpg; oledata,mso; Forecast 2008 - Consolidated			
359	ACC00192100	081308.xls attached	8/14/2008		Incomplete (no attachment)
333	ACC00132100 ACC00121519-	Email chain from J. Martinez to Kassin et al. attaching Forecast 2008	0/14/2000		meompiete (no attachment)
360	ACC00121531	081208	8/15/2008		
361	AHG_000073946-64	LBI Q2 2008 Earnings Conference Call	8/19/2008		Hearsay
301	71110_000073540 04	Standard & Poor's Financial Services LLC, Research Update, "Dutch	0, 15, 2000		carsay
		Petrochemicals Producer LyondellBasell Rating Cut To 'B' On Weak			
362		Earnings; Outlook Neg"	8/21/2008		Hearsay
302		Laitings, Outlook Neg	0/21/2000		Ticarsay
		Email from Javier Martinez to Philip Kassin, Ajay Patel and William			
		Wilson re FW: Consolidated Forecast Update: August 21, 2008 with			
		oledata.mso; image0002.jpg; Forecast 2008 - Consolidated			Hearsay; Incomplete (no
363	ACC00170970	082008.xls attached	8/21/2008		attachment)
303	ACC001/03/0	002000.xi3 attaclieu	0/21/2000		actaciiiiciit)

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
DX NO.	Dates	Email chain from J. Martinez to Kassin et al. attaching Forecast	Date	Deposition Exhibit	Trustee Objections
264	ACC0121532-ACC00121549	2008 082008	8/22/2008		Hearsay (Martinez)
365	ACC0121332-ACC00121349	Intentionally Left Blank	0/22/2006		Hearsay (Wartifiez)
366		Intentionally Left Blank			
300	ACC00121550-	Email chain from J. Martinez to Kassin et al. attaching Forecast 2008			
267	ACC00121530- ACC00121565	082708	9/29/2009		
367 368	ACC00121363	Lyondell Basell 2008 GFR-07 Controlling Report	8/28/2008 8/29/2008	Faller Ex. 8	JX? (P616)
369			9/1/2008	raller Ex. o	JV. (5010)
369		LBI September 2008 Controlling Report	9/1/2008		
		Email from Javier Martinez to Philip Kassin, Ajay Patel and William			
		Wilson re FW: LyondellBasell Consolidated Forecast September 7,			
270	A CC0017007C	,	0/5/2000		In complete (no ette charant)
370	ACC00170976	2008 with Forecast 2008 - Consolidated 090308.xls attached	9/5/2008		Incomplete (no attachment)
371	ACC0121686	Email from Martinez attaching Forecast 2009 Consolidated 000209	9/7/2008		
3/1	ACC0121686	Email from Martinez attaching Forecast 2008 Consolidated 090308	9/7/2008		
		Email from Ann Gravies to Rich Storey, Kaylin Cavanaugh, Javier			
		Martinez and Karen Twitchell re FW: Forecast 2008 - Consolidated			
372	ACC00212408	091008.xls with Forecast 2008 - Consolidated 091008.xls attached	9/11/2008		Incomplete (no attachment)
3/2	ACC00212408 ACC00121732-	Email chain from J. Martinez to Kassin et al. attaching Forecast 2008	9/11/2008		incomplete (no attachment)
373	ACC00121732- ACC00121747	09108	0/11/2009		Hoarsay (Martinez)
3/3	ACC00121747 ACC00106163 -	09108	9/11/2008		Hearsay (Martinez)
374	ACC00100103 - ACC00106165	Lyandall Pacall Project Atlantic Undata for SPEIC Procentation	9/12/2008		*No PDF provided
3/4	ACC00106165	Lyondell Basell Project Atlantic Update for SBFIC Presentation	9/12/2008		'No PDF provided
375		Resolutions of the sole Shareholder of LyondellBasell AFGP S.a.r.l.	9/12/2008		Not produced/authentication
3/3		Resolutions of the sole shareholder of Lyondenbasen AFGF 3.a.i.i.	9/12/2006		Not produced/authentication
		"Stocks get pummeled: Wall Street sees worst day in 7 years, with			
376		Dow down 504 points, as financials implode," CNNMoney	9/15/2008		Hearsay limited use 703
370	ACC00182604-05	Email from Graves re LBI Cash Balances: Sept. 16, 2008	9/13/2008		Hearsay; limited use - 703
3//	ACC00182604-05	Email from Graves re LBI Cash Balances. Sept. 16, 2008	9/17/2008		
		Email from Javier Martinez to Philip Kassin, Ajay Patel and William			
378	ACC00192490	Wilson re FW: LyondellBasell Cash Balances: September 17, 2008	9/18/2008		
376	LYO-UCC00458587 - LYO-	Skadden letter re: Lyondell Basell Receivables I, LLC True Sale	9/18/2008		
379	UCC00458615	Matters	12/20/2007	DX00634	Hearsay
3/3	0000438013	Email chain from J. Martinez to Kassin et al. re LyondellBasell Cash	12/20/2007	DA00034	Treatsay
380	ACC00121750	Balances Sept. 17, 2008	9/18/2008		
360	ACC00121730	Balances Sept. 17, 2006	3/18/2008		
		Intercompany Account Agreement between Lyondell Chemical			
381		Delaware Company and Lyondell Chemical Company	9/19/2008		
301	ACC00207014 -	Delaware company and Lyonden chemical company	3/ 13/ 2000		
382	ACC00207014 -	LBI SB Minutes September 2008	9/23/2008		
302	ACC0020/010	LDI 3D MINIGLES SEPTEMBEL 2000	3/ 23/ 2000		
	ACC00192533 -	Email from Javier Martinez to Philip Kassin, Ajay Patel and William			
383	ACC00192534	Wilson re FW: LyondellBasell Cash Balances: September 22, 2008	9/23/2008		
363	ACC00132334	willsoff te t wv. Lyoffuelibaseli Casif balances. September 22, 2008	3/23/2000		
384	LS0093177 - LS0093178	Goldman Sache I STA DAR/NEAR DAR TRADE CONFIRMATION	9/23/2008	DX01013	Hearsay
385	F200221// - F200221/0	Goldman Sachs LSTA PAR/NEAR PAR TRADE CONFIRMATION Intentionally Left Blank	3/23/2000	DV01012	Hearsay
303		intentionally Left Didfik			

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
2711101	ACC00121924 -	Email chain from J. Martinez to Kassin et al. re LyondellBasell Cash	2000	Dependent Immer	Tractice expectations
386	ACC00121925	Balances Sept. 23, 2008	9/25/2008		
387	ACC00182616-17	Email from Graves re LBI Cash Balances: Sept. 24, 2008	9/25/2008		
507	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	"Stocks crushed Approximately \$1.2 trillion in market value is gone	3/23/2000		
		after the House rejects the \$700 billion bank bailout plan," from			
388		CNNMoney	9/29/2008		Limited use - 703
389		Intentionally Left Blank	-, -,		
390		Lyondell Chemical Company Form 10-Q	9/30/2008		
391		Intentionally Left Blank	.,,		
	ACC00121926-	Email chain from J. Martinez to Kassin et al. re LyondellBasell Cash			
392	ACC00121927	Balances Sept. 29, 2008	9/30/2008		
393		LBI October 2008 Control Report	10/1/2008		
	ACC00121928-	Email chain from J. Martinez to Kassin et al. re LyondellBasell Cash			
394	ACC00121929	Balances Sept. 30, 2008	10/1/2008		Hearsay
	ACC00121930-	Email chain from J. Martinez to Kassin et al. re LyondellBasell Cash	• • •		,
395	ACC00121931	Balances Oct. 1, 2008	10/2/2008		
		·	• • •		
396	ACC00174388-89	Email from Graves attaching Forecast 2008 Consolidated 100208	10/3/2008		
	LYO-UCC00646380 - LYO-	Email from Karen Twitchell to Alan Bigman re Access revolver and			
397	UCC00646381	liquidity	10/8/2008		JX? (P642)
	ACC00177593 -	Email from Rich Storey to Len Blavatnik, Lincoln Benet and Alex			, ,
398	ACC00177596	Blavatnik RE: LBI Line of Credit Borrowing	10/8/2008		
	CITI_LYO_0120852 -				
399	CITI LYO 0120919	LBI October 2008 Update Rating Agency Review Presentation	10/8/2008	DX00796	
	ACC00202627 -				
400	ACC00202630	Email from Javier Martinez to Karen Twitchell Re: LBI cash forecast	10/9/2008		Hearsay
	ACC00212437 -				
401	ACC00212438	Email from Karen Twitchell to Rich Storey re LBI Cash Forecast	10/9/2008		JX? (P644)
402	ACC00205308	Email form Rich Storey to Lincoln Benet Re: Access Revolver	10/9/2008		Hearsay
	ACC00202624-				
403	ACC00202626	Email chain from K. Twitchell to J. Martinez re LBI cash forecast	10/9/2008	DX00222	Hearsay
404	ACC00177075	Email from Afota to Benet re Notes on LBI Meeting	10/9/2008		Hearsay
405	ACC00121991	Email from Graves attaching Forecast 2008 Consolidated 100808	10/9/2008		
	ACC00205328 -	Email from Javier Martinez to Lincoln Benet RE: LBI Cash Flow			
406	ACC00205329	Forecast	10/13/2008		Hearsay
	ACC00202698 -				
407	ACC00202706	LBI SBFIC Update Presentation	10/14/2008	Pike Ex. 5	JX? (P658)
		Email from M. Finkenstein to P. Kassin attaching Portfolio			
408	ACC00179240	Discussion documents	10/14/2008	DX00224; Graves Ex. 7	JX? (P662)
			T		
		Email from Rich Storey to Ann Graves, Kaylin Cavanaugh and Javier			
409	ACC00212473	Martinez RE: Forecast 2008 - Consolidated 101608.xls attached	10/16/2008		
410	LBI/PPD-00000476	Lyondell Chemical Revolver Paydown Request	10/16/2008		JX (see D159/P664)
411		Intentionally Left Blank			

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
27(10)	Dates	Scottption	54.0	Deposition Eximat	
	LBIQEED00031892 -	Email from Javier Martinez to Ajay Patel, Philip Kassin and William			
412	LBIQEED00031893	Wilson re FW: Forecast 2008 - Consolidated 101608.xls	10/17/2008		Hearsay
112	EBIQLEBOOOSIOSS	VIISSITIET VI. TOTECUSE 2000 CONSONAUCEU 101000.XIS	10/1//2000		Trearsay
	ACC00123111 -	Email from Philip Kassin to Ajay Patel, Javier Martinez and William			
413	ACC00123112	Wilson RE: Forecast 2008 - Consolidated 101608.xls attached	10/17/2008		
113	ACC00106210 -	Bridge Loan Agreement Dated 12/20/2007, amended on 4/20/2008	10/1//2000		
414	ACC00106389	and 10/17/2008	10/17/2008		
415	LBI/PPD-00000477	Lyondell Chemical Revolver Paydown Request	10/17/2008		JX (see D160/P665)
413	LBI/11 B 00000+77	Lyonden enemed nevover raydown nequest	10/17/2000		3A (See D100/1003)
416	ACC00212471-72	Email from Graves attaching Forecast 2008 Consolidated 101608	10/20/2008		
410	ACC00212471 72	Email from Graves accuering Forecast 2000 consolidated 101000	10/20/2000		
		Email from Javier Martinez to Philip Kassin, Ajay Patel and William			
		Wilson re FW: Forecast 2008 - Consolidated 102908.xls with			
417	ACC00123237	Forecast 2008 - Consolidated 102908.xls attached	10/30/2008		Incomplete (no attachment)
417	ACC00123237	Forecast 2006 - Consolidated 102508.xis attached	10/30/2008		incomplete (no attachment)
418	ACC00174392	Email from Graves attaching Forecast 2008 Consolidated 102908	10/30/2008		
419	ACC00174405	Email from Salver attaching Forecast 2008 Consolidated	11/6/2008		
415	ACC00174403	Email from Salyer attaching Forecast 2008 Consolidated	11/0/2008		
	ACC00181968 -	Email from Eberhard Faller to C. Kent Potter, Philip Kassin, R. Floor			
420			11/0/2000	Dotton Ev. 20	Heemen
420	ACC00181969	& Pedro Reinhard re Further Disclosures in LBI Q3 Financials	11/9/2008	Potter Ex. 29	Hearsay
	ACC00123363 -	Shaping the Future Together - Additional measures to make our			
424	ACC00123365		11/12/2000		Heemen
421	ACC00123305	organization more efficient and improve our financial performance	11/13/2008		Hearsay
	ACC00135303 -	Empil from 7 Francesco to I. Bonet B. Kassin I. Coloman K. Better			
422		Email from Z. Francesco to L. Benet, P. Kassin, L. Coleman, K. Potter,	44/42/2000		
422	ACC00135304	R. Floor, copying others, re: SBFIC Update Meeting	11/13/2008		Hearsay
422	A CC00474407	Farail forms Children and attaching Formand 2000 Compalidated 444200	44 /42 /2000		
423	ACC00174407 ACC00010933 -	Email from Skidmore attaching Forecast 2008 Consolidated 111308	11/13/2008		
42.4		Lucy dell Decell CDEIC Company and Configurable data Decembration	11/11/2000		
424	ACC0010940	Lyondell Basell SBFIC Synergy and Savings Update Presentation	11/14/2008		
	ACC00123307 -		/ /		11/2 (D.COC)
425	ACC00123315	LyondellBasell SBFIC November Financial Update Presentation	11/14/2008		JX? (P683)
	ACC00123316 -				
426	ACC00123323	Lyondell Basell 2009 Budget Discussion Presentation	11/14/2008		
	ACC00123324 -				
427	ACC00123326	Lyondell Basell Fuels Division Business Update Presentation	11/14/2008		
	ACC00123327 -				
428	ACC00123329	Lyondell basell Chemicals Division Business Update Presentation	11/14/2008		
	ACC00123330 -				
429	ACC00123332	Lyondell Basell Polymers Division Business Update Presentation	11/14/2008		
	ACC00123333 -	Lyondell Basell Staffing Reorganization Executive Summary for			
430	ACC00123362	SBFIC Update Presentation	11/14/2008		
431		Excerpts of Preliminary Offering Memorandum	11/17/2008		Objection - incomplete
432	LS0053480 - LS0053511	LYB-Q3 2008 LyondellBasell Earning Conference Call	11/18/2008	DX00164	JX? (P685)

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
DX IIO	Dates	Assignment and Assumption Agreement: Goldman Sachs, Leverage	Dute	Deposition Eximple	Trustee Objections
433	LS0093173 - LS0093176	Source & Citibank	11/19/2008	DX01012	
433	130033173 - 130033170	Source & Citibank	11/13/2008	DAGIGIZ	
434	ACC00174409	Email from Graves attaching Forecast 2008 Consolidated 112008	11/20/2008		
454	ACC00174409	Email from Graves attaching Forecast 2008 Consolidated 112008	11/20/2008		
425	A CC004 22 407	Face it for an Marstin and attacking Face and 2000 Council date of 442C00	11/26/2000		
435	ACC00123497	Email from Martinez attaching Forecast 2008 Consolidated 112608	11/26/2008		
436		LBI Lenders Meeting Private Supplement	11/27/2008		Not produced/authentication
437		LBI December 2008 GFR-12 Controlling Report	12/1/2008		
		Email from Ajay Patel to William Wilson, Javier Martinez and Philip			
438	ACC00182300	Kassin RE: Forecast 2008 - Consolidated 120308.xls attached	12/4/2008		Hearsay
439	LYO-UCC00499724	Email from Skidmore attaching Forecast 2008 Consolidated 120308	12/4/2008		
	LYO-UCC00264011 - LYO-				Hearsay; Incomplete (no
440	UCC00264018	Email chain from Z. He to K. Twitchwell et al. attaching Covenant	12/8/2008	DX01402	attachment)
	ACC00106166 -	Lyondell Basell Key Divestiture Projects, Chemicals Presentation to			
441	ACC00106171	SBFIC	12/9/2008		Hearsay
		Minutes of the Supervisory Board Finance and Investment			,
442	ACC00227205-208	Committee held in Rotterdam (LyondellBasell offices)	12/9/2008		Not produced/authentication
	ACC00106026 -	(-, -, -, -, -, -, -, -, -, -, -, -, -, -	==/ =/ ====		
443	ACC00106202	LBI SB Minutes and Presentation December 2008	12/10/2008		JX? (P691)
443	ACC00100202 ACC00227209 -	EDI 3D WIII ates and 1 resentation Determoer 2000	12/10/2008		JA: (1091)
444	ACC00227218	LBI SB Minutes December 2008	12/10/2008		JX? (P692)
444	ACC00227218 ACC00106026 -	LBI Supervisory Board Presentation regarding 2009 Budget and	12/10/2006		JA: (F092)
445			42/40/2000		
445	ACC00106141	2010-2013 Long Range Plan	12/10/2008		
	LYO-UCC00318821 - LYO-				
446	UCC00318830	LyondellBasell Cash and Liquidity Discussion	12/12/2008	JX00057	JX? (P475)
	ACC00172273 -	Email from A. Bigman to A. Patel et al attaching 12-15-08 Financial			
447	ACC00172285	NL Update	12/15/2008	DX01403	Hearsay
	ACC00102636-	LyondellBasell Industries Synergy Process Review,			
448	ACC00102683	PriceWaterhouseCoopers	12/18/2008		Hearsay
	ACC00170885 -				Objection - Incomplete (excerpt
449	ACC00170905	LBI Bank Update Meeting Presentation	12/28/2008		of D360?)
		Email from Bigman to Pike attaching Liquidity summary; Forecast			Hearsay; incomplete (no
450	LYO-UCC00248927	consolidated; US ABF Collateral	12/28/2008		attachment)
		Email from Aaron Skidmore to Javier Martinez with Access Revolver			·
451	ACC00007316	Tab attached	12/30/2008		
452	7.0000007.010	LBI Response to Revolver Denial	12/31/2008		
1,52		25. Hosponice to Herorici Bernai	12, 52, 2000		
453		LyondellBasell Industries Holdings B.V. 2008 Annual Report	12/31/2008		
454		CMAI Monomers Market Report	12/31/2008		JX? (P474)
454		Civial iviolioniers ivialket kepolt	12/31/2006		JA: (F4/4)
	ACC00122F2C	Conica Forhooden on Agreements I DI I Lyon dell Character I Barrell			
	ACC00132536 -	Senior Forbearance Agreement: LBI, Lyondell Chemical, Basell	4 /5 /0000		
455	ACC00132559	Holdings, Basell Finance and Basell Germany Holdings	1/5/2009		
	LYO-UCC00622465 - LYO-	Duff & Phelps Valuation Analysis of LyondellBasell Industries AF			
456	UCC00622588	S.C.A. and Certain Subsidiaries	1/6/2009		Hearsay

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
457		First Day Affidavit of Alan S. Bigman	1/6/2009	-	Hearsay
		Written Resolution of the Sole Shareholder of LyondellBasell			
458		Industries Holdings B.V.	1/15/2009		Not produced/authentication
		Lyondell Memorandum from Dan Bellissimo, Brenna Hayson &			
459	LS0053529 - LS0053530	Scott Kelinman to TRS Evaluation Team	2/18/2008	DX00168	Hearsay
460		Declaration of Anders J. Maxwell	2/22/2009	Maxwell (2009) Ex. 1	Hearsay
461		Intentionally Left Blank		, ,	·
462		Intentionally Left Blank			Hearsay; limited use 703
		,			
463		Chemical Company Analysis 2009 Edition: LyondellBasell Industries	4/1/2009	Witte Ex. 109	Hearsay; limited use 703
		. , , ,			
464		Excerpts from the LyondellBasell Industries AF S.CA. Schedules	4/6/2009		
		Lyondell Chemical Company Summary of Schedules to Bankruptcy			
465		Court	5/8/2009		
466		ISDA Agreement Credit Support Annex	7/28/2009		
467		Ticker usCRWTIC Index	8/22/2009	DX01419	Hearsay; foundation
		Officers' Objections and Responses to the Committee's First Set of			
468		Interrogatories	9/23/2009	Galvin Ex. 1	Relevance
		_			
	LYO-UCC-9019-0011389 -	Email chain from J. Weiss to M. Kratochwill re Access Rebuttal			
469	LYO-UCC-9019-0011391	Reports	11/24/2009	Kratochwill Ex. 12	Hearsay
470		2002 - 2003 PE & PP Resins Chart	11/25/2009	DX01196	Hearsay
	LYO-UCC-9019-0009934 -	Email chain from M. Kratochwill to J. Weiss re Nexant quotes in			
471	LYO-UCC-9019-0009935	CMAI Rebuttal report	11/25/2009	Kratochwill Ex. 11	Hearsay
472		Declaration of John J. Vaske	12/4/2009	Vaske (2011) Ex. 1	Hearsay (if not appearing live)
	ACC00226955-				
473	ACC00226957	Instruction letter Funding to Basell Holdings	12/7/2009		
474		Intentionally Left Blank			
475		Declaration of Douglas P. Lane	12/9/2009		Hearsay
476		Declaration of G. Frangenberg	12/10/2009	Frangenberg Ex. 1 (2011)	Hearsay (if not appearing live)
477		Declaration of Robert Jeffries	12/10/2009	Jeffries Ex. 1 (2011)	Hearsay (if not appearing live)
478		Declaration of Anand Melvani	12/10/2009	Melvani Ex. 1 (2011)	Hearsay (if not appearing live)
479		Dan Smith Declaration	12/10/2009	Dineen Ex. 5	Heasay
480		Declaration of Edward J. Dineen	1/15/2010		Hearsay
481		Declaration of Norman Phillips	1/15/2010		Hearsay
		Third Amended and Restated Joint Chapter 11 Plan of			
482		Reorganization for the LyondellBasell Debtors	3/12/2010		
		Excerpts form the Debtor's Third Amended Disclosure Statement			
		Accompanying Third Amended Joint Chapter 11 Plan of			
483		Reorganization for LyondellBasell Debtors	3/15/2010		
		Objections and Responses Of Kerry A. Galvin to the LB Litigation			
484		Trust's Second Set of Interrogatories	9/20/2010	Galvin Ex. 2	Relevance
		_			Relevance; not
485		Written Resolution of the Liquidator of LyondellBasell AFGP S.a.r.l.	12/1/2010		produced/authentication

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
	- Dates	Minutes of the General Meeting of the Shareholders of	24.0	Sepontion Exhibit	Relevance; not
486		LyondellBasell Industries AF S.C.A.	12/13/2010		produced/authentication
.00		Tyonacii bassii iii aastii ee iii aastii ee ii aastii ee i	12/13/2010		Relevance; not
487		Resolutions of the sole Shareholder of LyondellBasell AFGP S.a.r.l.	12/13/2010		produced/authentication
488		Intentionally Left Blank	, -, -		,
489		LyondellBassell Annual Report 10-K	12/31/2010		
490	LBTR00183289	2007 Lyondell LRB Major Assumptions 30-May-07 Update	2/10/2011	Salvin Ex. 48	
491		Moody's Investor Service, Rating Symbols and Definitions	7/1/2011		
492		LBI Second Quarter 2011 Earnings	7/28/2011		
	ACC00124840 -				
493	ACC00124978	Lyondell Chemical Company Form 14-A	9/9/2011		
494		Identification of ABN AMRO Bank N.V. as a registered Dutch bank	9/9/2011		Objection - Relevance
495		Merrill Lynch Overview	9/9/2011		Objection - Relevance
496		JPMorgan - History of Our Firm	9/9/2011		Objection - Relevance
497	ACC00170878	Consolidated Cash Forecast	9/9/2011		Foundation; hearsay
	ACC00005927	Email from Philip Kassin to Len Blavatnik and Alan Bigman RE:			
498	ACC00017234	Ebitda	9/11/2011	DX00260	Hearsay
		LBI Presentation at the Credit Suisse 24th Annual Chemical & AG			
499		Science Conference	9/13/2011		Hearsay; relevance
					Objection - unclear what
500		UCLA-LoPucki Bankruptcy Research Database	10/13/2011		document is/ foundation; hearsay
501		Declaration of Alan Bigman	10/13/2011		Hearsay
502		LyondellBassell 10-K	12/31/2011		JX? (P963)
503		LyondellBassell 10-K	12/31/2011		JX? (P964)
504		LyondellBassell 10-K	12/31/2013		JX? (P965)
505		LyondellBassell 10-K	12/31/2014		JX? (P966)
506		LyondellBassell 10-K	12/31/2015		JX? (P984)
507		LyondellBasell Industries N.V LYB Form Def 14A	3/28/2016		Relevance
	ACC00158494-	Email chain from Bigman to Benet attaching Basell 2007-07-25	-, -,		
508	ACC00158511	Valuation discussion			Hearsay
		Standard & Poor's Financial Services LLC, Credit Ratings Definitions			,
509		& FAQs			
510		Yahoo! Finance, Dow Jones Industrial Average, Historical Prices			
511		Yahoo! Finance, S&P 500 Index, Historical Prices			
512		LBI Reconciliation of Non-GAAP Measures			Objection - incomplete
	ACC00264451 -				
513	ACC00264454	Access's Money Market Account Statement			
		Spreadsheet showing Access's intercompany loans, advances, and			
514	ACC00264118	repayments			
_	ACC00264082 -				
515	ACC00264450	Access's Commercial Checking account statement			
516		Example of an Access Detailed General Ledger			
517		1992 ISDA Master Agreement			

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
J	2200	2000.1911011		2 op control Extinor	Foundation - PDF only includes
	LYO-UCC00263749 - LYO-	Email from Mahoney to Prihoda et al. attaching Total Daily Liquidity			LYO-UCC 263750-91 (email not
518		Spreadsheet			included)
310	AHG 000052295 -	Spreadsneet			meradeay
519	_	Project Baseball Due Diligence Materials		DX00438	Hearsay
515	AHG_000195503 -	ojest Basesam Bas Bgenes matemas		27.00.130	carsay
520	AHG 000195525	Kreditantrag Basell AF S.C.A		DX00451	Hearsay
521	71110_000133323	PGI Refinery LP Model HRO.xls		DX00760	Hearsay; foundation
321	LYO-UCC00492863 - LYO-	1 of Heimery El Model Into Mis		DAGG 700	ricarsay, roundation
	UCC00492961;				
	PROD EDOC049520				
522	(Native)	Management Projections		DX00242	
322	(Hutive)	Robert A. Bartell; Scott S. Bedans; Thomas W. Schwallie		DA00212	
523		Professional Credentials		Bartell Ex. 2	
323	ACC00079163 -	1 Totessional eleaethals		Duitell LA. 2	
524	ACC00079190	Lyondell Working List Group		Benet Ex. 2	Hearsay
525	ACC00073130	Intentionally Left Blank		Bellet LX. 2	ricarsay
323		intentionally Left Blank			
526	LS0011404 - LS0011459	Lyondell Basell Senior Secured Facility Presentation		Pike Ex. 33	JX? (P603)
320	ACC00017490 -	Eyonden Basen Semon Secured Facility Freschation		TIRC Ex. 33	3X: (1 003)
	ACC00017492			DX00237; Kassin Ex. 3; Frangenberg	
	ACC00006183 -			Ex. 6 (2009); Frangenberg Ex. 16	
527	ACC00006185	Segment EBITDA		(2011); DeNicola Ex. 17	
327	ML-2004-227690 - ML-2004-	Excel spreadsheet prepared by Merrill Lynch regarding Basell and		(2011), Dervicola Ex. 17	
528	227693	Lyondell		DX00995	Hearsay
320	227033	Lyonden		DX00333	ricarsay
529	ABN LYNB00015786	Consultants Sensitivity Case: Basell on CMAI/Turner Mason EBITDA		DX00233; De Jong Ex. 38	Hearsay
530	ABN_ETIVBOOOTS700	Lyondell Reports Third-Quarter 2007 Results		DAGGESS, De Jong Ex. 30	Not produced/authentication
330	LYO-UCC 00263750 -	Lyonden reports mind Quarter 2007 results			Not produced, authentication
531	LYO-UCC 00263891	Analysis of Daily Liquidity and Impact of Access Revolver			Hearsay; Foundation
331	ACC00107573 -	Analysis of Daily Elquidity and Impact of Access Nevolvei			ricarsay, roundation
532	ACC00107596	Lyondell Chemical Company Schedule 13D			
332	ACC00107330	Lyonden enemical company senedale 135			
533	ACC00107429	Lyondell Chemical Company Schedule 14A			
333	LYO-UC C00304316 - LYO-	Lyonden Greinieur Company Schedule 1474			
534	UC C00304327	BF-FBL Option Agreement between Basell Funding and Fortis			
334	00 000304327	5. 152 Spaint Agreement between busen 1 unumg and 1 of tis			
535	CMAI013976-CMAI013395	CMAI Europe/Middle East Report Olefins & Derivatives			Hearsay; limited use 703
536	ACC00167025	Project Hugo: Downside case spreadsheet			Hearsay; foundation
537	ACC00107023	LBI Pro Forma Income Statement Conservative Case			Not produced/authentication
538		Set of Board Minutes			not produced, authentication
536	ML-2004-012321-ML-2004-	Set of board Williates			
539	012463	Basell/Lyondell Merger Rating Agency Review presentation	10/23/2007		
540	012403	Reserved	10/23/2007		
540	ACC00045668-	ileseiveu			
	ACC00043000				

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542	ACCX00002122-2139	Q4 2006 Lyondell Chemical Co. Earnings Conference Call	1/25/2007		
312	7.00,00002122 2133	Q 1 2000 Lyonden enemical ed. Earnings conference ean	1/23/2007		
543	LBTR0061949-62005	Lyondell - Citgo Confidential Information Memo May 2006	5/1/2006		
313	LYO-UCC00488483-LYO-	Lyonaen engo connacidarimormation weino way 2000	3/1/2000		
544	UCC00488542	LBI Performance Meeting Business Performance Update	5/10/2007		
311	LYO-UCC00488821-LYO-	EDITIONNANCE MEETING BUSINESS TETTOTINGNEE OPARTE	3/10/2007		
545	UCC00488848	LBI Performance Meeting Business Performance Update	6/12/2007		
343	ML-2004-049346-ML-2004-	EDITIONNANCE MEETING BUSINESS TENORMANCE OPARTE	0/12/2007		
546	049357	Q1 2007 Lyondell Chemical Co. Earnings Conference Call	4/26/2007		
	ML-2004-082605-ML-2004-	Q1 2007 Lyonden enemical co. Earnings conterence can	4/20/2007		
547	082618	Lyondell Chemical Company Q2 2007 Earnings Call	7/26/2007		
347	082018	Refining Industry Outlook prepared for Lyondell Houston Refining	7/20/2007		
548	TM000177-TM000273	LP	5/24/2007		
340	11000177-11000273	Email from francesco.svelto to Girondo et al. attaching EBITA	3/24/2007		
549	ACC00142591-94	spreadsheet	11/7/2007		
343	LYO-UCC00050455-LYO-	spreadsneet	11/7/2007		
550	UCC00050544	Access Industries Basell Combination with Lyondell Presentation	6/1/2007	Lane Ex. 8	
330	ACC00154154-	Access industries baseli combination with Lyondeli Frescritation	0/1/2007	Lane Ex. 6	
551	ACC00154177	Impact of \$10/bbl crude price increase on LyondellBasell	4/9/2008		
331	ACC00134177	Gary Adams, Address, State of the Industry, A Look Back to Look	4/ 3/ 2008		
552		Forward	10/9/2007		Hearsay; limited use 703
332			10/3/2007		riearsay, illilited use 703
		Mark Eramo, Global Ethylene Outlook: Preparing for the Next	3/20/2007		
553		Downturn: Time to LeadFollowOr Get Out of the Way?	3/20/2007		Hearsay; limited use 703
333		Gary Adams, 2007 Citi Basic Materials Symposium, False Fears and			ricarsay, innited use 705
		Reality Bites, CMAI at Basic Chemicals and Plastics, Two Year Rolling	12/5/2007	Witte Ex. 10	
554		Average Demand Growth	12/3/2007	Witte Ex. 10	Hearsay; Limited Use - 703
334		P.J. Juvekar, Citigroup Lyondell Chemical Co (LYO) – A "Refined"			ricarsay, Ellinted Ose - 705
555	ACC00016555-ACC0016593	Look – No longer just a chemical Play	4/12/2007		Hearsay; limited use 703
333	LYO-UCC00489485-LYO-	Lyondell Business Performance Meeting Business Performance			ricarsay, minica ase 705
556	UCC00489542	Update	12/13/2007		JX? (P439)
330	SUB-RES00008778-SUB-	Email from Ernst to Portela et al. attaching CMAI View Update 2007-			3X: (1 433)
557	RES00008817	09-18	9/18/2007		
558	NESCOCCET?	Additional Due Diligence Information Sept. 2006	10/27/2009	Witte Ex. 104	
330	LBTR00197158-	Additional Date Dingenee information Sept. 2000	10/2//2003	Witte Ext 101	
559	LBTR00197169	Email from Foley to Salvin attaching Cash Margins	5/18/2007	Witte Ex. 203	
333	LYO-UCC00153881-LYO-		2, 20, 200.		
560	UCC00153911	Basell Polyolefins 2006 GRF-12 Controlling Report	12/1/2006	Witte Ex. 205	
561	0 0000133311	Declaration of M. J. Kratochwill	12/21/2009	Kratochwill Ex. 5	
562		Supplemental Declaration of M. J. Kratochwill	2/5/2010	Kratochwill Ex. 6	
332				0000 2.00	
	ACC00149922-	Email chain from Twitchell to Kassin et al. re Moody's downgrades			
563	ACC00149924	Basell to B1 and legacy notes to B3, rates new debt	11/28/2007		
333	LYO-UCC00135307-LYO-		,,,		
564		Email chain from Twitchell to Smith attaching S&P Press Release	11/7/2007		
564	UCC00135310	Email chain from Twitchell to Smith attaching S&P Press Release	11/7/2007		

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DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
DX NO.	LYO-UCC00246307-LYO-	Description	Dute	Deposition Exhibit	Trustee Objections
565	UCC00246308	Email chain from Twitchell to Hamilton et al. attaching S&P Report	8/21/2008		
566	0 00002 10300	Lyondell Form 10-Q	3/31/2008		
567		Weekly Forecast email set	3/31/2000		
307		Email chain from Twitchell to Storey re LyondellBasell Potential			
568	ACC00212357	Cash Requirement	4/13/2008		
300	ACC00182836-	Email chain from Storey to Benet re LyondellBasell Potential Cash	1, 13, 2000		
569	ACC00182837	Requirement	4/13/2008		
303	7.0000102037	Email from Graves to Storey et al. re Forecast 2008 - Consolidated	1/13/2000		
570	ACC00174390	100808	10/9/2008		
370	ACC00182625-	10000	10/3/2000		
571	ACC00182626	Email from Twitchell to Storey et al. re LBI cash forecast	10/9/2008		
371	ACC00182641-	Email nom i witchen to storey et al. le Est cash forecast	10/3/2000		
572	ACC00182643	Email from Graves to Storey et al. re LBI cash forecast	10/13/2008		
573	ACC00102043	BI S.a.r.l. Instruction letter to Basell	12/7/2007		
574		Nell Instruction letter to BI S.a.r.l.	12/7/2007		
575		BI S.a.r.l. Instruction letter to Basell AFGP	12/7/2007		
3/3	ACC00171018-	Email from Martinez to Patel et al. attaching Forecast 2008-	12/1/2001		
576	ACC00171019	Consolidated 100808	10/9/2008		
370	LYO-UCC00645109-LYO-	CONSONIDATED 100000	10/3/2008		
577	UCC000645134	Lyondell Refining Basics Presentation	3/19/2007		
311	LYO-UCC00238605-LYO-	Lyondeli Kenning Basics Fresentation	3/19/2007		
578	UCC00238620	Houston Refining 2008 LRP Review	9/14/2007		
378	LYO-UCC00654695-LYO-	Houston Remning 2008 LRF Review	3/14/2007		
579	UCC00654713	Houston Refining Solomon Fuels Study Analysis	6/28/1905		
580	0000034713	PGI Refinery Due Diligence Model HRO Active spreadsheet	0/28/1903		
360	LBTR00106369-	For Kennery Due Dingence Woder Tho Active spreadsneet			
581	LBTR00106531	PIRA Long Term World Oil Market Dynamics	3/1/2007		
361	LYO-UCC00250131-LYO-	FINA Long Term World On Warket Dynamics	3/1/2007		
582	UCC00250151-E10-	December 2007 Citigroup Valuation Assessment	12/1/2007		
302	LYO-UCC00566105-	December 2007 Citigroup Valuation Assessment	12/1/2007		
583	ACC00566184	Lyondell Basell Preliminary Business Look: Update	8/4/2009		
363	ACC00300184 ACC00185091-	Lyonden Basen Fremminary Business Look. Opuate	6/4/2009		
584	ACC00185091-	LyondellBasell Industries Financial Updates (Conservative Case)	4/4/2008		
585	ACC00183102	Lyondell Chemical Company Form 10-Q	6/30/2007	Melvani Ex. 5	
585	LS0053512-LS0053528	Distressed Memorandum re: LBI	1/25/2008	ivieivalii ex. 5	
360	LYO-UCC0065490-LYO-	Distressed Memorandum re. Lbi	1/23/2008		
587	UCC00654313	Lyondell Basell Business Reporting NL Update	10/23/2008		
367	00000034313	Email from Graves to Storey et al. re Forecast 2008 - Consolidated	10/23/2006		
588	ACC00182574	050108	5/23/2008		
368	ACC00102574	020100	3/23/2006		
589	ACC00174370	Email from Graves to Graves et al. re Forecast 2008 07.30.08	7/31/2008		
590	ACC00174370 ACC00174374	Email from Graves to Graves et al. re Forecast 2008 07.30.08 Email from Graves to Storey et al. re Forecast 081308	5/14/2008		
390	ACC001/45/4	Lindii itotii Graves to Storey et di. le Foretast 001308	3/ 14/ 2006		
591	ACC00174380	Email from Graves to Storey re Forecast update August 21, 2008	8/21/2008		

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DV N-	D-4	Description	D-t-	Danielai en Falkikia	Td Objections
DX No.	Bates	Description	Date	Deposition Exhibit	Trustee Objections
503	4.0000474202	From the form Comment of Change of Francisco and the Assessed 27, 2000	0/20/2000		
592	ACC00174382	Email from Graves to Storey re Forecast update August 27, 2008	8/28/2008		
500	A CC00474204	From the form Common to Change at all the Francisco to the A 2000	0 /5 /2000		
593	ACC00174384	Email from Graves to Storey et al. re Forecast update Sept. 4, 2008	9/5/2008		
F04	ACC0017429C	Frankliferens Central to Storen et al. en Forenest Connalidated 000100	0/11/2000		
594	ACC00174386	Email from Graves to Storey et al. re Forecast Consolidated 090108	9/11/2008		
595	ACC00174390	Email from Crayos to Storay at all ra Foresast Cancalidated 100909	10/9/2008		
595	ACC00174390 ACC00173447	Email from Graves to Storey et al. re Forecast Consolidated 100808 Email from Graves et al. re Foreast Consolidated 101608	10/9/2008		
390	ACC00173447	Email from Graves et al. Te Forcast Consolidated 101608	10/10/2008		
597	ACC00174411	Email from Salyer to Storey et al. re Forecast Consolidated 112608	11/26/2008		
598	ACC00174411 ACC00102411	Email from Graves to Storey et al. re Forecast Consolidated 112008	12/15/2008		
599	ACC00102411	Schedules for LyondellBasell Finance Company	4/6/2009		Hooreau
600		LBI NV 2011 Annual Report	2/12/2012		Hearsay
		,	2/12/2012		
601		LBI NV 2012 Annual Report			
602 603		LBI NV 2013 Annual Report LBI NV 2014 Annual Report	2/20/2014 2/17/2015		
604		·	2/17/2015		
	ML-2004-161412 - ML-2004-	LBI NV 2015 Annual Report	2/16/2016		
		Decell Assessed Descent 2006	42/24/2006		
605	161433 ACC00123664 -	Basell Annual Report 2006	12/31/2006		
coc		Franci frame A. Datal to D. Kossin at al. vo Doord dueft ant	12/27/2000		Haaraay
606	ACC00123682 ACC00072180-	Email from A. Patel to P. Kassin et al. re Board draft.ppt Letter from D. Smith to L. Blavatnik re thoughts on acquisition of	12/27/2008		Hearsay
607	ACC00072180- ACC00072182		9/17/2007	DX01208	
607	ACC00072182	Lyondell LyondellBasell Industries AF S.C.A Consolidated Financial	9/17/2007	DX01208	
608		Statements	12/31/2007		
	ML-2004-161412-ML-2004-	Statements	12/31/2007		
609	161433	Basell Annual Report 2006	12/31/2006	DX00652	
009	101433	LyondellBasell Consolidated Financial Statements years 2006 and	12/31/2000	DA00032	
610		2007	3/30/2008		
010		2007	3/30/2008		
611		LyondellBasell Consolidated Financial Statements year 2008	4/30/2009		
011	LYO-UCC00458587-LYO-	Skadden Arps letter re LyondellBasell Recievables I, LLC True Sale	4/30/2009		
612	UCC00458615	Matters	12/20/2007		Hearsay; improper opinion
613	0000438013	IMF World Economic Outlook dated April 2009.	4/1/2009		Hearsay; Limited Use - 703
613		IMF World Economic Outlook dated April 2009.	4/1/2009		incarsay, Enfinced Ose - 703
013	ACC00034831-	Overview of the Crude Oil Supply Agreement between Lyondell-	7/ 1/ 2003		
614	ACC00034831	Citgo Refining Company, LTD. and Lagoven S.A.	3/7/1995	DX00272	Hearsay
014	LYO-UCC00320143-LYO-	engo nemmig company, LTD, and Lagoven 3.A.	3,7,1333	5,00272	Ticarsay
615	UCC00320236	LyondellBasell Supervisory Board Meetings 22-23 September 2008	9/22/2008	DX01428	
013	LYO-UCC00320143-LYO-	Lyonachbasch supervisory board wicetings 22-25 september 2000	3/ 22/ 2000	D/101420	
615	UCC00320236	LyondellBasell Supervisory Board Meetings	9/22/2008	DX01428	
616	00000020200	FPD Settlement Agreement	3/11/2010	D/101420	Relevance; Hearsay
010	D&P_L000649-	TT D Settlement Agreement	3/ 11/ 2010		neievance, ricarsay
617	D&P L000667	Limited Liability Company Agreement for AI Chemical Investments	4/25/2007		
618	DG1_L000007	LBI Cooperation Agreement	4/30/2010		Relevance; Hearsay
010		LDI COOPETATION AGREEMENT	4/ 20/ 2010		incievatice, fiedisay

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		Settlement Agreement between the Trustee and the Lyondell D&O			
619		Defendants			Relevance; Hearsay; Confidential
	ML-2004-252438-ML-2004-				
620	252461	Email from Benet to Saggurti et al. re Hugo 1Q'07 Earnings Results	4/26/2007		
		Conference Call Transcript LYB Q1 2008 LyondellBasell Earnings			
621	LS0019698-LS0019732	Conference Call	5/20/2008		
622	ACC00000342	Email from Afota to Benet re Liquidity	12/11/2008		Hearsay
	LYO-UCC00153064-LYO-	Fairness Analysis Related to the Exchange of Equity Interests in Nell			
623	UCC00153116	Limited for Equity Interests in AI Chemical Investments LLC	4/4/2008		
624	D&P_L000052-56	Duff & Phelps letter to Access	4/4/2008		
625		Curriculum Vitae of M. Freddie Reiss			
626		Curriculum Vitae of Daniel R. Fischel			
627	<u> </u>	Curriculum Vitae of Christopher J. Kearns			
628		Curriculum Vitae of Bob Young			
629		Curriculum Vitae of Thomas W. O'Connor	_		